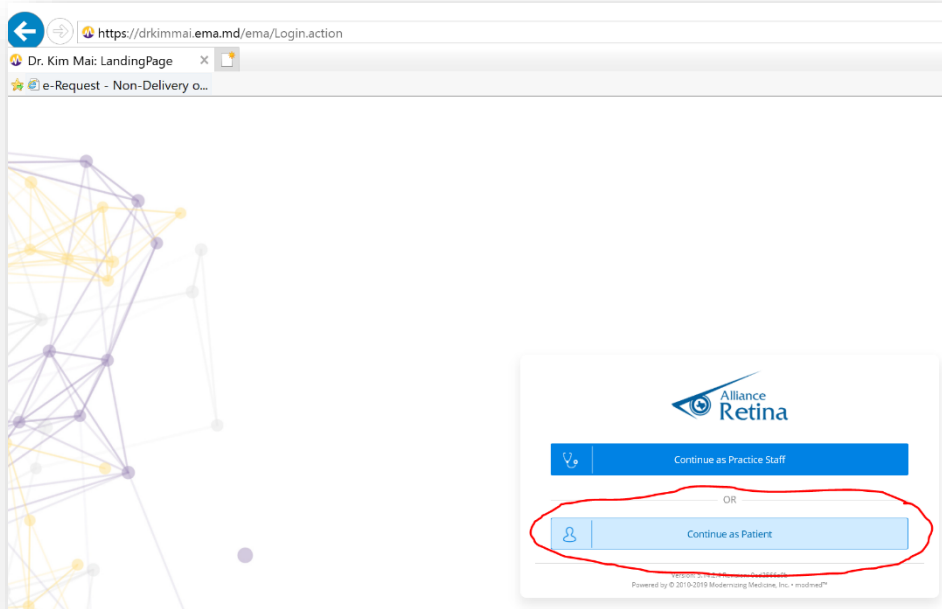


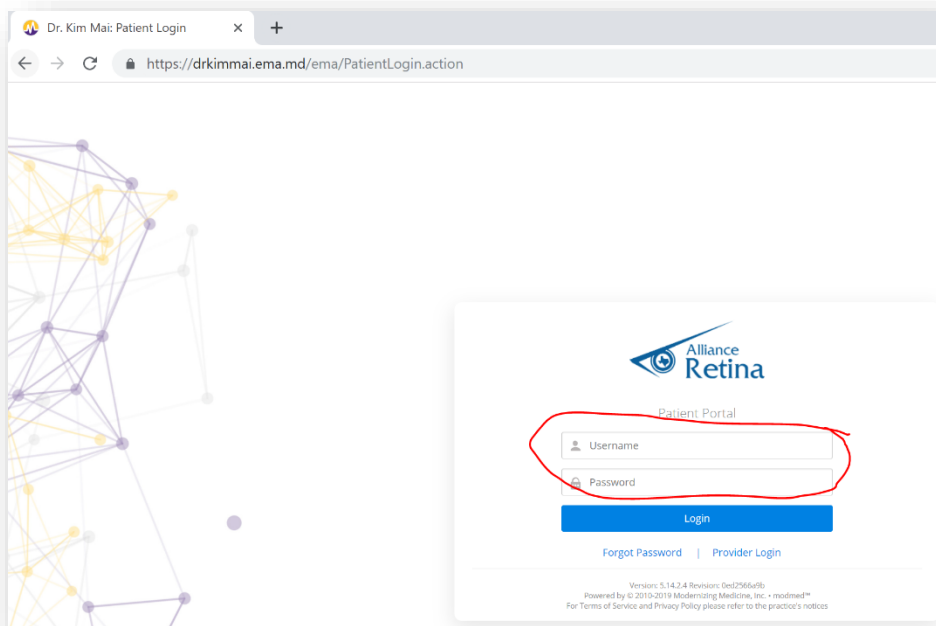
Patient Guide to Patient Portal

- 1) Type in the URL listed below into a Mozilla Firefox browser and hit enter. DO NOT type www or https in front of the URL. (If you do not currently have Mozilla on your computer, you can download it by going to google.com and searching Mozilla Firefox and download it for free. DO NOT use any other browser)



<https://allianceretinatx.ema.md>

- 2) Login with the username and password listed below.
 - a. Username: [your email]
 - b. Password:



- 3) This will bring you to a page where you are able to view and edit or add information prior to your appointment. Click on [MyHealth TAB](#) in the upper toolbar.

You will see a list of tabs on the left side of the page.

The **Contact Information** tab is for you to review and verify the information. You may contact your doctor's office directly to make any changes.

The screenshot displays the Dr. Kim Mai Patient Portal interface. The browser address bar shows the URL: <https://drkimmai.ema.md/ema/patient/portal/MyVisit.action>. The page header includes the Alliance Retina logo and navigation tabs: My Health (highlighted with a red circle), Appointments, Messages, and Tests and Results. Below the header, a patient profile bar shows a profile picture, name, phone number, birth date, sex, MRN, PMS ID, and last dilation date. The left sidebar contains a list of tabs: Contact Info (highlighted with a red circle), Insurance and Pharmacy, Medications, Allergies, Past Medical History, Ocular History, Social History, Quality Measures, Implantable Devices, Family History, and Problem List. The main content area is titled 'My Contact' and contains the following sections:

- Patient Data**
 - Patient Information**
 - Prefix: [Text Field]
 - Last Name: [Text Field]
 - First Name: [Text Field]
 - Middle: [Text Field]
 - Suffix: [Text Field]
 - Marital Status: [Dropdown Menu]
 - Previous Name: [Text Field]
 - Drivers License Number: [Text Field]
 - State: [Dropdown Menu]
 - Social Security Number: [Text Field]
 - Required For Meaningful Use**
 - Date of Birth: [Text Field]
 - City of Birth: [Text Field]
 - State of Birth: [Dropdown Menu]
 - Zip Code: [Text Field]
 - Country of Birth: [Dropdown Menu]
 - Birth Sex: [Dropdown Menu]
 - Sexual Orientation: [Dropdown Menu]
 - Language: [Dropdown Menu]
 - Ethnic Group: [Dropdown Menu]
 - Ethnic Details: [List Box]
 - Gender Identity: [Dropdown Menu]
 - Race: [List Box]
- Contact Information**
 - Preferred Contact Method: [Dropdown Menu]
 - Emergency Full Name: [Text Field]
 - Phone #: [Text Field]
 - Spouse Full Name: [Text Field]
 - Phone #: [Text Field]
 - Caretaker Full Name: [Text Field]
 - Phone #: [Text Field]
 - Patient Home Phone #: [Text Field]
 - Patient Work Phone #: [Text Field]
 - Patient Mobile Phone #: [Text Field]
 - Preferred Phone: [Dropdown Menu]
 - Is it Ok to leave a detailed message?: [Dropdown Menu]

- 4) The **Insurance** tab is for you to review and verify the information. You may contact your doctor's office directly to make any changes

The screenshot shows the Alliance Retina patient portal interface. The browser address bar displays <https://drkimmai.ema.md/ema/patient/portal/MyVisit.action>. The top navigation bar includes the Alliance Retina logo and tabs for My Health, Appointments, Messages, and Tests and Results. Below this, a patient information bar shows fields for DOB, Phone, Birth Sex (Female), MRN, PMS ID, and Last Dilation, all with redacted values. It also indicates 'Alerts: None' and 'Allergies: None'. On the left, a sidebar menu lists various patient information categories. The 'Insurance and Pharmacy' section is highlighted in the sidebar. The main content area shows the 'Insurance' tab selected, with the text 'No insurances defined.' Below this, there are buttons for 'Add Surescripts Pharmacy' and 'Add Manual Pharmacy'. The 'Pharmacy' tab is also visible, showing 'No pharmacies defined.'

← → ↻ <https://drkimmai.ema.md/ema/patient/portal/MyVisit.action>

Alliance Retina

My Health Appointments Messages Tests and Results

DOB: [REDACTED] Phone: [REDACTED] Birth Sex: Female MRN: [REDACTED] PMS ID: [REDACTED] Last Dilation: [REDACTED]

Alerts: None
Allergies: None

Contact Info
Insurance and Pharmacy
Medications
Allergies
Past Medical History
Ocular History
Social History
Quality Measures
Implantable Devices
Family History
Problem List

Insurance
No insurances defined.

Add Surescripts Pharmacy Add Manual Pharmacy

Pharmacy
No pharmacies defined.

- 5) The **Pharmacy** tab allows you to enter your pharmacy information so that your doctor can electronically send your prescription.

This screenshot is similar to the previous one, showing the Alliance Retina patient portal. The browser address bar and top navigation bar are identical. The patient information bar also remains the same. In the sidebar, the 'Insurance and Pharmacy' section is still highlighted. However, in the main content area, the 'Pharmacy' tab is now selected and highlighted with a red circle. It displays the text 'No pharmacies defined.' The 'Insurance' tab is still visible above it, showing 'No insurances defined.' The buttons for 'Add Surescripts Pharmacy' and 'Add Manual Pharmacy' are also present.

← → ↻ <https://drkimmai.ema.md/ema/patient/portal/MyVisit.action>

Alliance Retina

My Health Appointments Messages Tests and Results

DOB: [REDACTED] Phone: [REDACTED] Birth Sex: Female MRN: [REDACTED] PMS ID: [REDACTED] Last Dilation: [REDACTED]

Alerts: None
Allergies: None

Contact Info
Insurance and Pharmacy
Medications
Allergies
Past Medical History
Ocular History
Social History
Quality Measures
Implantable Devices
Family History
Problem List

Insurance
No insurances defined.

Add Surescripts Pharmacy Add Manual Pharmacy

Pharmacy
No pharmacies defined.

- a. Click on the Add Sure scripts Pharmacy tab.

Contact Info

Insurance and Pharmacy

Medications

Allergies

Past Medical History

Ocular History

Social History

Quality Measures

Implantable Devices

Family History

Problem List

Insurance

No insurances defined.

Add Surescripts Pharmacy

Add Manual Pharmacy

Pharmacy

No pharmacies defined.

- b. You can search for pharmacies by filling in as much information as you can. I recommend entering the pharmacy name, state and city. Once you click on search, a list of pharmacies will appear. If you don't see your pharmacy populate, try to search by state and city only. (Remember that your pharmacy has to be a Sure scripts pharmacy, so you may not be able to find a local independent pharmacy.)

Contact Info

Insurance and Pharmacy

Medications

Allergies

Past Medical History

Ocular History

Social History

Quality Measures

Implantable Devices

Family History

Problem List

Insurance

No insurances defined.

Add Surescripts Pharmacy

Add Manual Pharmacy

Add ePrescribing Pharmacy

Pharmacies

Filter

Name

Phone

Fax

City

State

Zip Code

Refill enabled

EPCS enabled

Type

Search

Clear filter

Store Name	Phone	Fax	Address	City
CVS/pharmacy #11161	8178200488	8177764102	515 Houston St	Fort Worth
ReNue RX, A Benzer Pharmacy #4	6822851100	6822851103	201 Commerce Street	Fort Worth
Walgreens Drug Store 05961	8178858563	8178858567	921 HENDERSON ST	FORT WORTH
Xpress Compounding Pharmacy	8172070110	8178875545	1000 W. Weatherford St Suite 120	Forth Worth

Total pharmacies: 4

Page 1 of 1

- c. Once you have found the correct pharmacy, click on the pharmacy name in blue.

Insurance

No insurances defined.

Add Surescripts Pharmacy Add Manual Pharmacy

Add ePrescribing Pharmacy

Pharmacies

Filter

Name City Phone State Zip Code Refill enabled EPCS enabled Type

Search Clear filter

Store Name	Phone	Fax	Address	City
CVS/pharmacy #11161	8178200488	8177764102	515 Houston St	Fort Worth
ReNue RX, ABBOTT PHARMACY #4	6822851100	6822851103	201 Commerce Street	Fort Worth
Walgreens Drug Store 05961	8178858563	8178858567	921 HENDERSON ST	FORT WORTH
Xpress Compounding Pharmacy	8172070110	8178875545	1000 W. Weatherford St Suite 120	Forth Worth

Total pharmacies: 4

Page 1 of 1

- d. Verify the name, address and phone number of the pharmacy. If you have selected the wrong pharmacy, click on the remove button in blue, and start your search over.

eRx Pharmacy Added.

Insurance

No insurances defined.

Add Surescripts Pharmacy Add Manual Pharmacy

Pharmacy

eRxAvailable	Name	Phone	Fax	Address	Edit	Remove	Default
✓	CVS/pharmacy #11161	(817) 820-0488	(817) 776-4102	515 Houston St Fort Worth, TX 76102		Remove	Default

- 6) The **Medications** tab allows you to enter all of your current medications. (Most over-the-counter medications should populate as well)
- Click on the “Unmark No Medications” tab at the top of the page.

Contact Info

Insurance and Pharmacy

Medications

Allergies

Past Medical History

Ocular History

Social History

Quality Measures

Implantable Devices

Family History

Problem List

Medications

 Unmark
No Medications

Patient Medications - Current Internal List

No medications found.

Other Medications

Contact Info

Insurance and Pharmacy

Medications

Allergies

Past Medical History

Ocular History

Social History

Quality Measures

Implantable Devices

Medications

 Unmark
No Medications

Patient Medications - Current Internal List

No medications found.

Other Medications

- b. Click on the blank field next to drug name and start typing. Medications will auto-populate for you.

Medications

Mark
No Medications

Add New Medication

Drug Name:
advance eye

Dispensable Versions of: Advanced Eye Health
Add Advanced Eye Health with unspecified dispensable

Name	Dispensable Drug Name	Route
Advanced Eye Health omega-3-dha-epa-lut-zeaxanthin - id: 131541	Advanced Eye Health 250 mg/2.5 mg/0.5 mg capsule id: 07921	Oral
Advanced Eye Relief propylene glycol-glycerin - id: 113208		
Eye Drops Advanced Relief tetrahydz-dextrn70-peg400-pov - id: 79141		

Patient Medications - Current Internal List

No medications found.

Other Medications

Save and Continue Save Cancel

- c. Click on the correct medication and a box will appear to the right. If you know the dose of that medication, select the appropriate dose by clicking on the medication name/dose in blue. If you do not know the dose, select the text “add with unspecified dispensable.” You will then see your medication listed below. You can add as many medications as you like.

Medications

Mark
No Medications

Add New Medication

Drug Name:
advance eye

Name	Dispensable Drug Name
Advanced Eye Health omega-3-dha-epa-lut-zeaxanthin - id: 131541	No records found.
Advanced Eye Relief propylene glycol-glycerin - id: 113208	
Eye Drops Advanced Relief tetrahydz-dextrn70-peg400-pov - id: 79141	

Patient Medications - Current Internal List

No medications found.

Other Medications

Save and Continue Save Cancel

Patient Medications - Current Internal List

Advanced Eye Health 250-2.5-0.5 mg Oral (omega-3-dha-epa-lut-zeaxanthin) ⓘ

Medication Details

Active	250-2.5-0	mg	Oral	Dose	capsule			mm/dd/yyyy	mm/dd/yyyy	☐ Administered during visit
Status	Strength	Strength Unit	Route	Dose	Dose Form	Frequency	Indication	Date Started	Date Ended	

Other Medications

Save and Continue Save Cancel

- d. If you cannot find the correct medication, you can always click in the box next to “other” and type in your medication.

Medications

Allergies

Past Medical History

Ocular History

Social History

Quality Measures

Implantable Devices

Family History

Problem List

Mark
No Medications

Add New Medication

Drug Name:

Name

No records found.

Dispensable Drug Name

No records found.

Patient Medications - Current Internal List

No medications found.

Other Medications

Save and Continue Save Cancel

- e. If you are not currently taking any medications, click on the “mark no medications” tab at the top of the page.

Contact Info

Insurance and Pharmacy

Medications

Allergies

Past Medical History

Ocular History

Social History

Quality Measures

Implantable Devices

Family History

Problem List

Mark
No Medications

Add New Medication

Drug Name:

Name

No records found.

Dispensable Drug Name

No records found.

Patient Medications - Current Internal List

No medications found.

Other Medications

Save and Continue Save Cancel

- Contact info

Insurance and Pharmacy

Medications

Allergies

Past Medical History

Ocular History

Social History

Quality Measures

Implantable Devices

Family history

Problem List

Medications (Changes Pending Approval)

Mark

No Medications

Add New Medication

Drug Name:

Name

Dispensable Drug Name

Route

No records found.

No records found.

Patient Medications - Current Internal List

Advanced Eye Health 250-2.5-0.5 mg Oral (omega-3-dha-epa-lut-zeaxanthin) delete

Medication Details

Active Status

250 2.5 0

mg

Strength Unit

Oral

Route

Dose

capsule

Dose Form

Frequency

Indication

mm/dd/yyyy

Date Started

mm/dd/yyyy

Date Ended

☐ Administered during visit

Other Medications

Save and Continue

Save

Cancel

- Medications** (Changes Pending Approval)

Contact Info
Insurance and Pharmacy
Medications
Allergies
Past Medical History
Ocular History
Social History
Quality Measures
Implantable Devices
Family History
Problem List

No Medications

Add New Medication

Drug Name:

Name	Dispensable Drug Name	Route
No records found.		No records found.

Patient Medications - Current Internal List

Advanced Eye Health 250-2.5-0.5 mg Oral (omega-3-dha-eпа-lut-zeaxanthin) [\[delete\]](#)

Medication Details

Active Status	250-2.5-0	mg	Oral	Dose	capsule	Dose Form		Frequency		Indication		Date Started		Date Ended		☐ Administered during visit
---------------	-----------	----	------	------	---------	-----------	----------------------	-----------	----------------------	------------	----------------------	--------------	----------------------	------------	----------------------	--

Other Medications

- h. Once you are finished, scroll to the bottom of the screen and select “Save and Continue”.

The screenshot shows the 'Medications (Changes Pending Approval)' section. On the left is a sidebar with navigation links: Contact Info, Insurance and Pharmacy, Medications (highlighted), Allergies, Past Medical History, Ocular History, Social History, Quality Measures, Implantable Devices, Family History, and Problem List. The main content area has a 'Mark' button and 'No Medications' text. Below is an 'Add New Medication' section with a 'Drug Name' input field. A table below that shows 'Name' and 'Dispensable Drug Name' columns, both with 'No records found.' messages. The 'Patient Medications - Current Internal List' section shows a single entry: 'Advanced Eye Health 250-2.5-0.5 mg Oral (omega-3-dha-apa-lut-zeaxanthin)'. Below this is a table with columns for 'Medication Details', 'Active Status', 'Strength', 'Unit', 'Route', 'Dose', 'Dose Form', 'Frequency', 'Indication', 'Date Started', 'Date Ended', and 'Administered during visit'. The 'Other Medications' section is empty. At the bottom, there are three buttons: 'Save and Continue' (circled in red), 'Save', and 'Cancel'.

- 7) The Allergies tab allows you to enter any known drug allergies.

The screenshot shows the 'Allergies' section. The left sidebar is the same as in the previous screenshot, with 'Allergies' highlighted and circled in red. The main content area has a header 'Allergies' and a sub-header 'Unmark No Known Allergies' with a red prohibition icon. Below is the 'Patient Allergies - Current Internal List' section, which shows 'No allergies found.' The 'Other Allergies' section is empty. At the bottom, there are three buttons: 'Save and Continue', 'Save', and 'Cancel'.

- a. Click on the “Unmark No Known Allergies” tab at the top of the page.

The screenshot shows a medical record interface with a sidebar on the left containing various tabs: Contact Info, Insurance and Pharmacy, Medications, Allergies (highlighted in blue), Past Medical History, Ocular History, Social History, Quality Measures, Implantable Devices, Family History, and Problem List. The main content area is titled 'Allergies'. At the top of this area is a button with a red prohibition icon and the text 'Unmark No Known Allergies', which is circled in red. Below this button are two sections: 'Patient Allergies - Current Internal List' and 'Other Allergies'. The 'Patient Allergies' section contains the text 'No allergies found.' The 'Other Allergies' section is empty. At the bottom of the main content area are three buttons: 'Save and Continue' (blue), 'Save' (light blue), and 'Cancel' (light blue).

- b. Click on the blank field next to allergy and start typing. Allergens will auto-populate and simply click on the appropriate one. You will then see your allergy listed below.

This screenshot shows the same 'Allergies' page, but with the 'Add New Allergy' button highlighted in blue. Below this button is a text input field labeled 'Allergy:' with the word 'toma' entered. This input field is circled in red. The rest of the page, including the sidebar and the 'Patient Allergies' and 'Other Allergies' sections, remains the same as in the previous screenshot.

- c. As always, there is an “other” box for you to type in any allergy that you cannot find.

Allergies (Changes Pending Approval)

Mark No Known Allergies

Add New Allergy

Allergy:

Patient Allergies - Current Internal List

tomato
Ingredient

Describe Reaction

☐ Anaphylaxis ☐ Angioedema ☐ Diarrhea ☐ Dizziness ☐ Fatigue ☐ Hives ☐ Liver toxicity ☐ Nausea ☐ Rash ☐ Shortness of breath ☐ Stomach upset ☐ Swelling ☐ Swelling of skin

☒ Other

Allergy Details

Active Unspecified 05/22/2019 mm/dd/yyyy mm/dd/yyyy
Allergy Status Severity Date Recorded Date Started Date Ended

- d. You may select the type of reaction you experienced with that allergy, but you do not have to.

Patient Allergies - Current Internal List

tomato
Ingredient

Describe Reaction

☐ Anaphylaxis ☐ Angioedema ☐ Diarrhea ☐ Dizziness ☐ Fatigue ☐ Hives ☐ Liver toxicity ☐ Nausea ☐ Rash ☐ Shortness of breath ☐ Stomach upset ☐ Swelling ☐ Swelling of skin

☒ Other

- e. As with medications, if you select an allergy in error, click on the blue delete button to the right of the allergy you wish to delete.

Allergies (Changes Pending Approval)

Mark No Known Allergies

Add New Allergy

Allergy:

Patient Allergies - Current Internal List

tomato
Ingredient

Describe Reaction

☐ Anaphylaxis ☐ Angioedema ☐ Diarrhea ☐ Dizziness ☐ Fatigue ☐ Hives ☐ Liver toxicity ☐ Nausea ☐ Rash ☐ Shortness of breath ☐ Stomach upset ☐ Swelling ☐ Swelling of skin

☒ Other

[\[delete \]](#)

- f. If you have no known drug allergies, click on the “mark no known allergies” tab at the top of the page.

The screenshot shows the 'Allergies' section of a medical record interface. On the left is a sidebar with various medical history categories. The 'Allergies' tab is selected. At the top of the main content area, there is a tab labeled 'Mark No Known Allergies' which is circled in red. Below this tab are three sections: 'Add New Allergy' with an input field, 'Patient Allergies - Current Internal List' showing 'No allergies found.', and 'Other Allergies' with a large text area. At the bottom are three buttons: 'Save and Continue', 'Save', and 'Cancel'.

Contact Info

Insurance and Pharmacy

Medications

Allergies

Past Medical History

Ocular History

Social History

Quality Measures

Implantable Devices

Family History

Problem List

Allergies

Mark No Known Allergies

Add New Allergy

Allergy:

Patient Allergies - Current Internal List

No allergies found.

Other Allergies

Save and Continue Save Cancel

- g. Once you are finished, scroll to the bottom of the screen and select “Save and Continue”.

This screenshot is identical to the one above, showing the 'Allergies' page. However, in this view, the 'Save and Continue' button at the bottom of the page is circled in red, indicating the final step in the process.

Contact Info

Insurance and Pharmacy

Medications

Allergies

Past Medical History

Ocular History

Social History

Quality Measures

Implantable Devices

Family History

Problem List

Allergies

Mark No Known Allergies

Add New Allergy

Allergy:

Patient Allergies - Current Internal List

No allergies found.

Other Allergies

Save and Continue Save Cancel

8) The Past Medical History tab allows you to enter your medical history and surgical history.

The screenshot shows a web form with a sidebar on the left containing various medical history categories. The 'Past Medical History' category is highlighted in blue and circled in red. The main content area is divided into two sections: 'Past Medical History' and 'Past Surgeries', both of which are circled in red. The 'Past Medical History' section has a heading 'Select any of the following medical conditions that you currently have' and a list of checkboxes for various conditions. The 'Past Surgeries' section has a heading 'Have you had any surgeries on the following organs?' and a list of checkboxes for specific surgical procedures.

Past Medical History

Select any of the following medical conditions that you currently have

- ☒ None
- ☐ Anxiety
- ☐ Arthritis
- ☐ Asthma
- ☐ Atrial Fibrillation (Irregular Heartbeat)
- ☐ Bone Marrow Transplantation
- ☐ Enlarged Prostate
- ☐ Breast Cancer
- ☐ Colon Cancer
- ☐ COPD
- ☐ Coronary Artery Disease
- ☐ Depression
- ☐ Diabetes
- ☐ End Stage Renal Disease
- ☐ Heartburn
- ☐ Other
- ☐ Hearing Loss
- ☐ Hepatitis
- ☐ High Blood Pressure
- ☐ HIV / AIDS
- ☐ High Cholesterol
- ☐ Overactive Thyroid
- ☐ Low Thyroid
- ☐ Leukemia
- ☐ Lung Cancer
- ☐ Lymphoma
- ☐ Prostate Cancer
- ☐ Radiation Treatment
- ☐ Seizures
- ☐ Stroke

Past Surgeries

Have you had any surgeries on the following organs?

- ☒ None
- ☐ Removal of the appendix (appendectomy)
- ☐ Removal of a Kidney Stone

- a. Click on the box next to the medical condition that applies to you and a check mark will appear. You can select as many as you like.

Past Medical History

Select any of the following medical conditions that you currently have

☐ None	
☐ Anxiety	☐ Hearing Loss
☐ Arthritis	☐ Hepatitis
☐ Asthma	☐ High Blood Pressure
☐ Atrial Fibrillation (Irregular Heartbeat)	☐ HIV / AIDS
☐ Bone Marrow Transplantation	☐ High Cholesterol
☐ Enlarged Prostate	☐ Overactive Thyroid
☐ Breast Cancer	☐ Low Thyroid
☐ Colon Cancer	☐ Leukemia
☐ COPD	☐ Lung Cancer
☐ Coronary Artery Disease	☐ Lymphoma
☐ Depression	☐ Prostate Cancer
☐ Diabetes	☐ Radiation Treatment
☐ End Stage Renal Disease	☐ Seizures
☐ Heartburn	☐ Stroke
☐ Other	

If you do not see your condition listed, click in the box next to “other” and type the condition in the box.

Past Medical History

Select any of the following medical conditions that you currently have

☐ None	
☐ Anxiety	☐ Hearing Loss
☐ Arthritis	☐ Hepatitis
☐ Asthma	☐ High Blood Pressure
☐ Atrial Fibrillation (Irregular Heartbeat)	☐ HIV / AIDS
☐ Bone Marrow Transplantation	☐ High Cholesterol
☐ Enlarged Prostate	☐ Overactive Thyroid
☐ Breast Cancer	☐ Low Thyroid
☐ Colon Cancer	☐ Leukemia
☐ COPD	☐ Lung Cancer
☐ Coronary Artery Disease	☐ Lymphoma
☐ Depression	☐ Prostate Cancer
☐ Diabetes	☐ Radiation Treatment
☐ End Stage Renal Disease	☐ Seizures
☐ Heartburn	☐ Stroke
☐ Other	

- b. If you have selected something by mistake, click on the box again and the check mark will disappear.

Past Medical History

Select any of the following medical conditions that you currently have

☐ None	
☒ Anxiety	☐ Hearing Loss
☒ Arthritis	☒ Hepatitis
☐ Asthma	☒ High Blood Pressure

Past Medical History

Select any of the following medical conditions that you currently have

☐ None	
☐ Anxiety	☐ Hearing Loss
☐ Arthritis	☐ Hepatitis
☐ Asthma	☒ High Blood Pressure
☐ Atrial Fibrillation (Irregular Heartbeat)	☐ HIV / AIDS

- c. Scroll down to enter your surgery history the same way.

Past Surgeries

Have you had any surgeries on the following organs?

☐ None	
☐ Removal of the appendix (appendectomy)	☐ Removal of a Kidney Stone
☐ Removal of Bladder	☐ Kidney Transplant
☐ Breast Biopsy	☐ Removal of the Kidney
☐ Removal of Lumps In Both Breasts	☐ Removal of Part of Liver
☐ Removal of a Lump In the Left Breast	☐ Liver Transplant
☐ Removal of a Lump In the Right Breast	☐ Liver Shunt Placement
☐ Removal of Both Breasts	☐ Removal of the Ovaries due to Endometriosis
☐ Removal of Left Breast	☐ Removal of the Ovaries due to Ovarian Cancer
☐ Removal of Right Breast	☐ Removal of the Ovaries due to Ovarian Cysts
☐ Removal of Colon Due to Colon Cancer	☐ Tubal Ligation
☐ Removal of Colon Due to Diverticulitis	☐ Removal of Part of Pancreas
☐ Removal of Colon Due to Inflammatory Bowel Disease	☐ Removal of the Prostate For Biopsy
☐ Colostomy	☐ Removal of the Prostate due to Prostate Cancer

- d. If you have no medical conditions and/or previous surgeries, please click the box next to none.

Past Surgeries

Have you had any surgeries on the following organs?

☒ None	
☐ Removal of the appendix (appendectomy)	☐ Removal of a Kidney Stone
☐ Removal of Bladder	☐ Kidney Transplant

- e. Once you are finished, scroll to bottom of the screen and select “Save and Continue”.

The screenshot shows a medical history form with two columns of checkboxes for various procedures. The left column includes: Heart Bypass Surgery, Heart Transplant, Heart Valve Replacement (Mechanical), Angioplasty Or Stent Placement, Hip Replacement (Both), Hip Replacement (Left), Hip Replacement (Right), Right and Left Knee Replacement, Left Knee Replacement, Right Knee Replacement, Biopsy of the Kidney, and Other. The right column includes: Low Anterior Resection of the Rectum, Basal Cell Skin Cancer, Melanoma, Skin Biopsy, Squamous Cell Skin Cancer, Removal of the Spleen, Removal of the Testicles, Removal of the Uterus Due to Fibroids, Removal of the Uterus Due to Uterine Cancer, and Removal of the Uterus Due to Cervical Cancer. Below these is a text input field. The 'Pediatric History' section contains: 'Gestational Age at Birth (in weeks)' with a text field, 'Birth Weight' with two text fields labeled 'lbs' and 'oz', 'Maternal illness during pregnancy' with a text field, and 'Forceps delivery' with a dropdown menu. At the bottom, three buttons are visible: 'Save and Continue' (highlighted with a red circle), 'Save', and 'Cancel'.

Heart Bypass Surgery
Heart Transplant
Heart Valve Replacement (Mechanical)
Angioplasty Or Stent Placement
Hip Replacement (Both)
Hip Replacement (Left)
Hip Replacement (Right)
Right and Left Knee Replacement
Left Knee Replacement
Right Knee Replacement
Biopsy of the Kidney
Other

Low Anterior Resection of the Rectum
Basal Cell Skin Cancer
Melanoma
Skin Biopsy
Squamous Cell Skin Cancer
Removal of the Spleen
Removal of the Testicles
Removal of the Uterus Due to Fibroids
Removal of the Uterus Due to Uterine Cancer
Removal of the Uterus Due to Cervical Cancer

Pediatric History

Gestational Age at Birth (in weeks)

Birth Weight

lbs oz

Maternal illness during pregnancy

Forceps delivery

Save and Continue Save Cancel

9) The Ocular History tab allows you to enter your Ocular history and Ocular Surgery.

The screenshot shows a medical form with a sidebar on the left containing various tabs: Contact Info, Insurance and Pharmacy, Medications, Allergies, Past Medical History, Ocular History (highlighted with a red circle), Social History, Quality Measures, Implantable Devices, Family History, and Problem List. The main content area is divided into two sections. The top section, titled 'Ocular History' (also circled in red), contains a list of checkboxes for various eye conditions. The bottom section, titled 'Ocular Surgery' (also circled in red), is currently empty. The 'Ocular History' section includes the following conditions:

- ☐ None
- ☐ Allergic Conjunctivitis
- ☐ Blepharitis
- ☐ Cataract Right Eye
- ☐ Cataract Left Eye
- ☐ Contact Lenses
- ☐ Corneal Dystrophy Right Eye
- ☐ Corneal Dystrophy Left Eye
- ☐ Diabetic Retinopathy, Background Right Eye
- ☐ Diabetic Retinopathy, Background Left Eye
- ☐ Diabetic Retinopathy, Proliferative Right Eye
- ☐ Diabetic Retinopathy, Proliferative Left Eye
- ☐ Dry Eyes
- ☐ Glasses
- ☐ Glaucoma Right Eye
- ☒ Glaucoma Left Eye
- ☐ Macular Degeneration Right Eye
- ☐ Other
- ☐ Macular Degeneration Left Eye
- ☐ Macular ERM Right Eye
- ☐ Macular ERM Left Eye
- ☐ Narrow Angles Right Eye
- ☐ Narrow Angles Left Eye
- ☐ Ocular Hypertension Right Eye
- ☐ Ocular Hypertension Left Eye
- ☐ Ophthalmic Migraine
- ☐ Pseudoexfoliation
- ☐ Retinal Tear Right Eye
- ☐ Retinal Tear Left Eye
- ☐ Strabismus
- ☐ PVD Right Eye
- ☐ PVD Left Eye
- ☐ Vitreous Floaters Right Eye
- ☐ Vitreous Floaters Left Eye

- a. Click on the box next to the Ocular History that applies to you and a check mark will appear. You can select as many as you like. If you do not see your condition listed, click in the box next to “other” and type the condition in the box.

This close-up screenshot shows the 'Ocular History' section of the form. The 'Glaucoma Left Eye' checkbox is checked, indicated by a checkmark. The 'Other' checkbox is also visible at the bottom of the list. The text 'Ocular History' is at the top of the section.

- b. If you have selected something by mistake, click on the box again and the check mark will disappear.

The image displays two screenshots of a web form titled "Ocular History".

Top Screenshot: The form has a title "Ocular History" and a subtitle "Ocular History". It contains two columns of checkboxes. In the left column, "Allergic Conjunctivitis" is checked. In the right column, "Macular Degeneration Left Eye" and "Macular ERM Right Eye" are checked. Below each checked item is a text input field.

Bottom Screenshot: The form is identical, but all checkboxes are unchecked: "None", "Allergic Conjunctivitis", "Blepharitis", "Cataract Right Eye", "Macular Degeneration Left Eye", "Macular ERM Right Eye", and "Macular ERM Left Eye".

- c. Scroll down to enter your Ocular surgery history the same way.

The image shows a web form titled "Ocular Surgery". The title "Ocular Surgery" is circled in red. The form contains two columns of checkboxes for various surgical procedures. The "None" option at the top left is selected, indicated by a blue square. The rest of the checkboxes are unselected.

Left Column:

- ☒ None
- ☐ Blepharoplasty Right Eye
- ☐ Blepharoplasty Left Eye
- ☐ Cataract Surgery Right Eye
- ☐ Cataract Surgery Left Eye
- ☐ Corneal Transplant Right Eye
- ☐ Corneal Transplant Left Eye
- ☐ DSAEK Right Eye
- ☐ DSAEK Left Eye
- ☐ Eye Muscle Surgery
- ☐ Intravitreal Injections Right Eye
- ☐ Intravitreal Injections Left Eye

Right Column:

- ☐ LTP Left Eye
- ☐ PRK Right Eye
- ☐ PRK Left Eye
- ☐ Ptosis Repair Right Eye
- ☐ Ptosis Repair Left Eye
- ☐ Punctal Plugs Right Eye
- ☐ Punctal Plugs Left Eye
- ☐ Strabismus Surgery
- ☐ Retinal Laser Right Eye
- ☐ Retinal Laser Left Eye
- ☐ Trabeculectomy Right Eye

- d. If you have no Ocular conditions and/or previous Ocular surgeries, please click the box next to none.

The screenshot shows a form titled "Ocular Surgery". At the top, the option "None" is selected and circled in red. Below it, there are two columns of checkboxes for various surgical procedures. The first column includes: Blepharoplasty Right Eye, Blepharoplasty Left Eye, Cataract Surgery Right Eye, Cataract Surgery Left Eye, Corneal Transplant Right Eye, Corneal Transplant Left Eye, DSAEK Right Eye, DSAEK Left Eye, and Eye Muscle Surgery. The second column includes: LTP Left Eye, PRK Right Eye, PRK Left Eye, Ptosis Repair Right Eye, Ptosis Repair Left Eye, Punctal Plugs Right Eye, Punctal Plugs Left Eye, Strabismus Surgery, and Retinal Laser Right Eye.

- e. Once you are finished, scroll to bottom of the screen and select "Save and Continue".

This screenshot shows the same "Ocular Surgery" form, but with more options visible in the second column: Retinal Laser Left Eye, Trabeculectomy Right Eye, Trabeculectomy Left Eye, Tube Shunt Right Eye, Tube Shunt Left Eye, Yag Capsulotomy Right Eye, and Yag Capsulotomy Left Eye. At the bottom of the form, there are three buttons: "Save and Continue", "Save", and "Cancel". The "Save and Continue" button is circled in red.

10) The Social History tab allows you to document drug, alcohol and smoking history.

Social History

Smoking Status (QM402, QM226)
Never smoker

Social History Details

☐ None

☐ Not sexually active

☐ Sexually active with one partner

☐ Sexually active with more than one partner

☐ Same sex partner

☐ Recreational Drug Use

☐ Intravenous Use of Recreational Drug (QM387)

☐ Intravenous Drug Use Within Past 12 Months (QM387)

☐ Other

☒ Alcohol consumption - none

☐ Alcohol consumption - less than 1 drink per day

☐ Alcohol consumption - 1-2 drinks per day

☐ Alcohol consumption - 3 or more drinks per day

☐ Patient feels safe at home

☐ Patient feels unsafe at home

How many times in the past year have you had 5 or more drinks in a day for men, or 4 or more drinks in a day for women or any adult older than 65? (QM431)
- Select One -

Driving Status

☐ Drives in the Daytime

☐ Drives at Night

How often do you exercise?
Select One

What is your caffeine use?
Select One

Occupation and Workplace

Place of Residence

Save and Continue Save Cancel

a. Click on the box that applies to you. If none apply, select none.

Social History

Smoking Status (QM402, QM226)
Never smoker

Social History Details

☒ None

☐ Not sexually active

☐ Sexually active with one partner

☐ Sexually active with more than one partner

☐ Same sex partner

☐ Recreational Drug Use

☐ Intravenous Use of Recreational Drug (QM387)

☐ Intravenous Drug Use Within Past 12 Months (QM387)

☐ Other

☒ Alcohol consumption - none

☐ Alcohol consumption - less than 1 drink per day

☐ Alcohol consumption - 1-2 drinks per day

☐ Alcohol consumption - 3 or more drinks per day

☐ Patient feels safe at home

☐ Patient feels unsafe at home

- b. Scroll down to select your smoking status. Click on the box under “smoking status” and a drop down box will appear. Click on the statement that applies to you.

The screenshot shows the 'Social History' section of a medical form. The 'Smoking Status' dropdown menu is highlighted with a red circle and shows 'Never smoker' as the selected option. Below this, the 'Social History Details' section contains various checkboxes for sexual activity, recreational drug use, and alcohol consumption. The 'Alcohol consumption - none' option is checked.

Social History

Smoking Status (QM402, QM226)

Never smoker ▼

Social History Details

☐ None

☐ Not sexually active

☐ Sexually active with one partner

☐ Sexually active with more than one partner

☐ Same sex partner

☐ Recreational Drug Use

☐ Intravenous Use of Recreational Drug (QM387)

☐ Intravenous Drug Use Within Past 12 Months (QM387)

☐ Other

☒ Alcohol consumption - none

☐ Alcohol consumption - less than 1 drink per day

☐ Alcohol consumption - 1-2 drinks per day

☐ Alcohol consumption - 3 or more drinks per day

☐ Patient feels safe at home

☐ Patient feels unsafe at home

- c. Once you are finished, scroll to the bottom of the screen and select “Save and Continue”.

The screenshot shows the bottom of the 'Social History' form. The 'Save and Continue' button is highlighted with a red circle. The form includes sections for 'Driving Status', 'How often do you exercise?', 'What is your caffeine use?', 'Occupation and Workplace', and 'Place of Residence'. The 'Alcohol consumption - none' option is checked.

Alcohol consumption - none

☒ Alcohol consumption - none

☐ Alcohol consumption - less than 1 drink per day

☐ Alcohol consumption - 1-2 drinks per day

☐ Alcohol consumption - 3 or more drinks per day

☐ Patient feels safe at home

☐ Patient feels unsafe at home

How many times in the past year have you had 5 or more drinks in a day for men, or 4 or more drinks in a day for women or any adult older than 65? (QM431)

- Select One - ▼

Driving Status

☐ Drives in the Daytime

☐ Drives at Night

How often do you exercise?

Select One ▼

What is your caffeine use?

Select One ▼

Occupation and Workplace

Place of Residence

Save and Continue Save Cancel

11) The Family History tab allows you to enter your family history.

The screenshot shows a medical software interface with a sidebar on the left containing various tabs: Contact Info, Insurance and Pharmacy, Medications, Allergies, Past Medical History, Ocular History, Social History, Quality Measures, Implantable Devices, **Family History** (highlighted with a red circle), and Problem List. The main content area is titled "Family History" (also highlighted with a red circle) and contains several sections: "Add New Family History" with a text input field, "Patient Family History:" section, a yellow box stating "No family history diabetes (situation) (SNOMED: 160274005)", a "Family Members" section with checkboxes for Mother, Father, Sister, Brother, Daughter, Son, Uncle, Aunt, Nephew, Niece, Grandmother, Grandfather, Grandson, and Granddaughter, a "Details" section with a dropdown for "Active Status" and a date field for "Date Recorded" (06/20/2018), and an "Other Family Histories" section at the bottom.

a) Click on the box that applies to you.

This is a close-up view of the "Patient Family History:" section. A red circle highlights the yellow box labeled "No family history diabetes (situation) (SNOMED: 160274005)". Below this box is the "Family Members" section with checkboxes for various family roles: Mother, Father, Sister, Brother, Daughter, Son, Uncle, Aunt, Nephew, Niece, Grandmother, Grandfather, Grandson, and Granddaughter. The "Details" section below includes a dropdown menu for "Active Status" and a date field for "Date Recorded" showing "06/20/2018".

- b) Scroll down to enter your Other Family Histories.

Patient Family History:

No family history diabetes (situation)
(SNOMED: 160274005)

Family Members

☒ Mother (SNOMED: 72705000)	☒ Father (SNOMED: 66839005)	☐ Sister (SNOMED: 27733009)	☐ Brother (SNOMED: 27733009)
☐ Daughter (SNOMED: 66089001)	☐ Son (SNOMED: 65616008)	☐ Uncle (SNOMED: 38048003)	☐ Aunt (SNOMED: 38048003)
☐ Nephew (SNOMED: 83559000)	☐ Niece (SNOMED: 34581001)	☐ Grandmother (SNOMED: 113157001)	☐ Grandfather (SNOMED: 113157001)
☐ Grandson (SNOMED: 70578009)	☐ Granddaughter (SNOMED: 44181008)		

Details

Active
Status Date Recorded

Other Family Histories

- c) Once you are finished, scroll to the bottom of the screen and select "Save".

Other Family Histories

12) The **Problem List** tab allows you to view any condition your doctor has diagnosed you as having and the date you were given that diagnosis.

You are not able to change any information in this tab.

The screenshot shows a medical record interface. On the left is a sidebar with the following tabs: Contact Info, Insurance and Pharmacy, Medications, Allergies, Past Medical History, Ocular History, Social History, Quality Measures, Implantable Devices, Family History, and Problem List. The 'Problem List' tab is highlighted in blue and circled in red. The main content area is titled 'Problem List' (also circled in red) and contains a table with the following data:

Problem	Learn More
Unspecified glaucoma	i
Unspecified ptosis of left eyelid	i
Other intraretinal microvascular abnormalities	i

Below the table, there is a pagination control showing 'Page 1 of 1' and a dropdown menu set to '25'.

- 13) To view your previous clinical notes, Click on [Appointment](#) tab in the upper toolbar.

Upcoming Appointments

Past Appointments

Results

Start Date: End Date:

Visit Date	Attendees	Impressions	Location	Act
Tuesday, Jun 19, 2018 06:08pm CDT	Primary Provider & Primary Biller: Mai, Kim-Binh (KBMAI)	Ptosis of eyelid, unspecified OS (H02.402) Intraretinal Microvascular Abnormalities OU (H35.09)	Alliance	

Page 1 of 1 | 10

Alliance Retina

My Health

Appointments

Messages

Tests and Results

DOB: [REDACTED] Phone: [REDACTED] Birth Sex: [REDACTED] MRN: [REDACTED] PMS ID: [REDACTED] Last Dilations: [REDACTED]

Alerts: None

Allergies: Unspecified

Upcoming Appointments

Past Appointments

Results

Start Date: End Date:

Appointment Date	Physician	Location
No records found.		

Page 1 of 1 | 10

Click on the "Past Appointments" tab on the left side of the page.

Enter Start Date and End Date to search for the past appointments. Once you click on Apply, a list of the past appointments will appear if apply. You can click on the [Visit Date](#) to view the clinical note associated with that visit. If a note has not been finalized by the physician, you will not be able to see it. Please call the office if you do not see a note associated to the visit.

Visit Date	Attendees	Impressions	Location	Action
Tuesday, Jun 19, 2018 06:08pm CDT	Primary Provider & Primary Biller: Mai, Kim-Binh (KBMAI)	Ptosis of eyelid, unspecified OS (H02.402) Intraretinal Microvascular Abnormalities OU (H35.09)	Alliance	

You can also see the results of those appointments if apply.

- Upcoming Appointments
- Past Appointments
- Results**

14) Click on the “Upcoming Appointments” tab on the left side of the page to view any upcoming appointments.

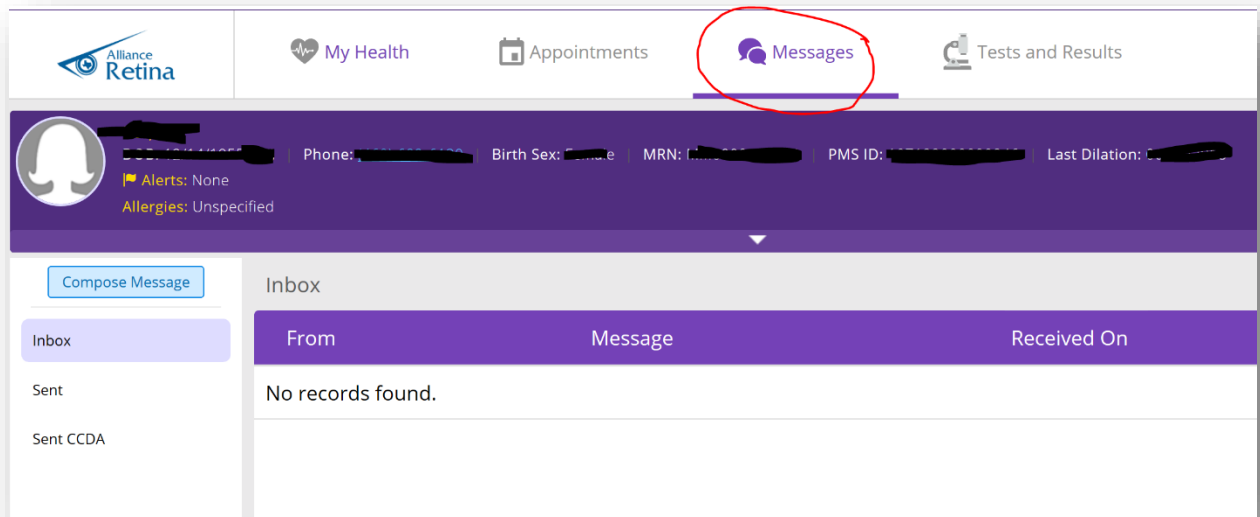
The screenshot shows the Alliance Retina patient portal. The top navigation bar includes the logo, 'My Health', 'Appointments' (circled in red), 'Messages', and 'Tests and Results'. Below the navigation bar is a patient profile section with fields for DOB, Phone, Birth Sex, MRN, PMS ID, and Last Dilation, along with 'Alerts: None' and 'Allergies: Unspecified'. On the left, a sidebar contains 'Upcoming Appointments' (selected), 'Past Appointments', and 'Results'. The main content area is titled 'Upcoming Appointments' and features a search filter with 'Start Date: 05/24/2019' and 'End Date: mm/dd/yyyy', followed by an 'Apply' button. Below this is a table header with columns 'Appointment Date', 'Physician', and 'Location'. The table body contains the text 'No records found.' and a pagination bar showing 'Page 1 of 1' with a dropdown for '10'.

This screenshot is similar to the first one, showing the Alliance Retina patient portal. The top navigation bar is the same, with 'Appointments' circled in red. In this view, the 'Upcoming Appointments' tab in the left sidebar is also circled in red. The main content area displays the same search filters, table header, and 'No records found.' message as the first screenshot.

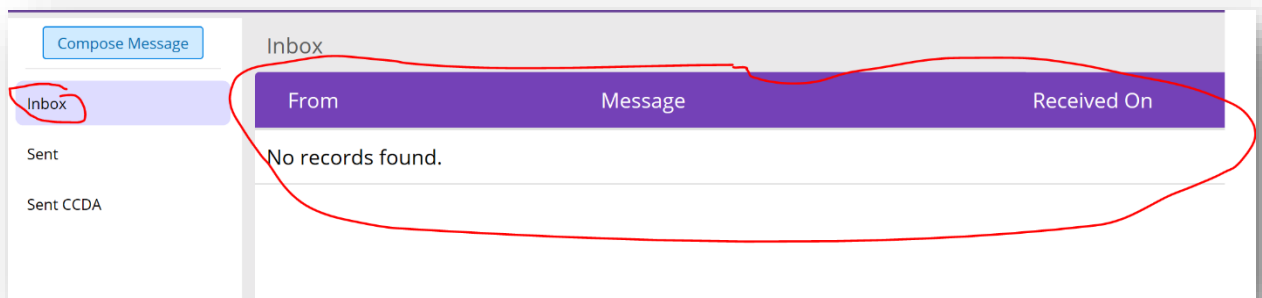
Enter Start Date and End Date to search for the upcoming appointments. Once you click on Apply, a list of the upcoming appointments will appear if apply.

The screenshot shows a web application interface for viewing appointments. On the left, a sidebar contains three tabs: 'Upcoming Appointments' (highlighted with a red circle), 'Past Appointments', and 'Results'. The main content area is titled 'Upcoming Appointments' and features a search form. This form includes two date input fields: 'Start Date' with the value '05/25/2019' and 'End Date' with the value '05/31/2019', both circled in red. To the right of these fields is a blue 'Apply' button, also circled in red. Below the search form is a table with a purple header row containing the columns 'Appointment Date', 'Physician' (with a sort icon), and 'Location'. The table body is empty, displaying the text 'No records found.' At the bottom of the interface is a pagination bar showing 'Page 1 of 1' and a dropdown menu set to '10'.

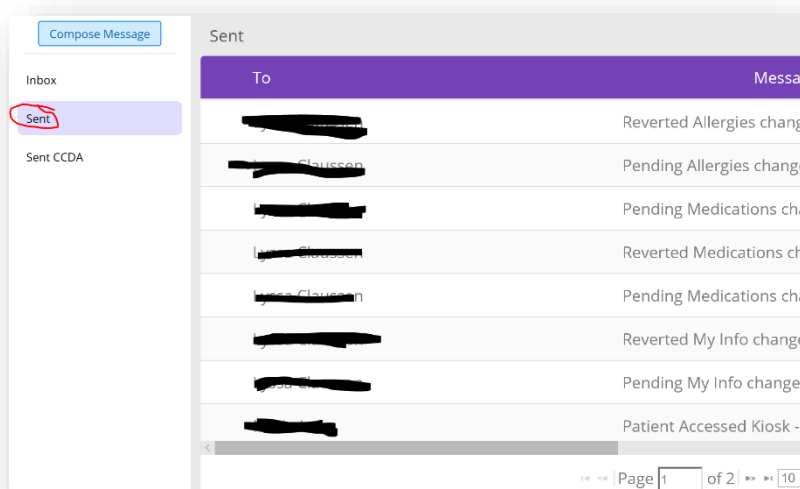
14) The **Messages** tab allows you to view all the messages.



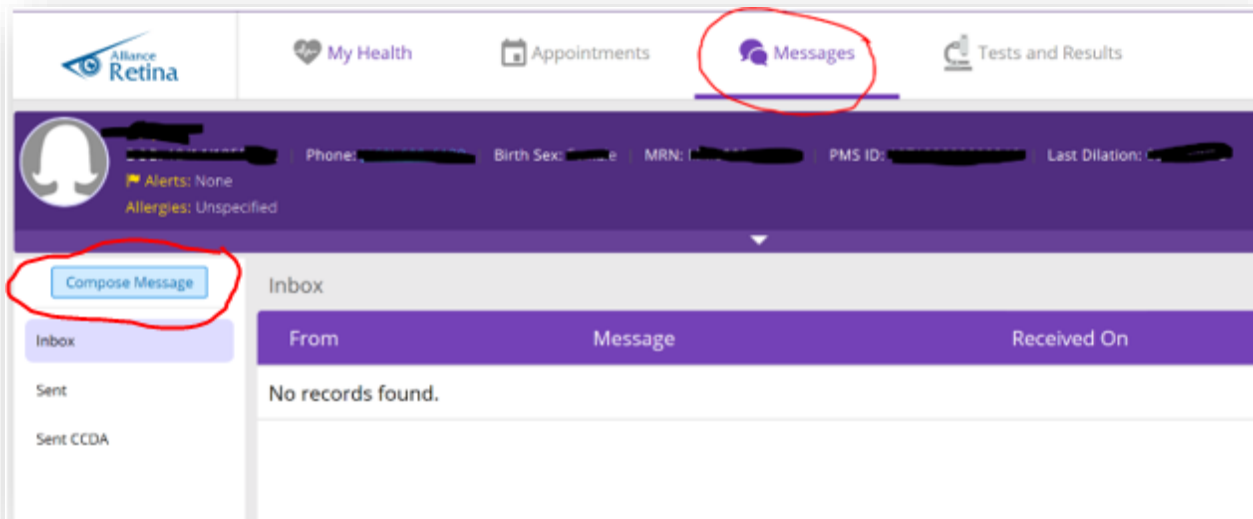
a) Click on the “Inbox” tab on the left side of the page to see new messages if apply.



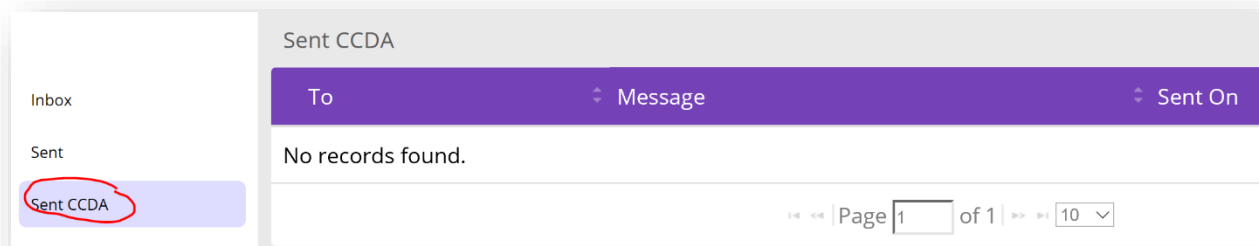
b) Click on the “Sent” tab on the left side of the page to see all the sent messages.



- c) To email your doctor or staff, please click on [Compose Message](#) in the upper left side of the page.



- d) Click on the “Sent CCDA” tab on the left side of the page to see all the sent CCDA messages.



15) The **Tests and Results** tab allows you to view any test or lab that was performed or ordered for you. You can also see the results of those tests or labs if they have come back. For example, all biopsies and blood work should be here for you to view. If you do not see a particular lab result, please call the office.

You are not able to change any information in this tab.

