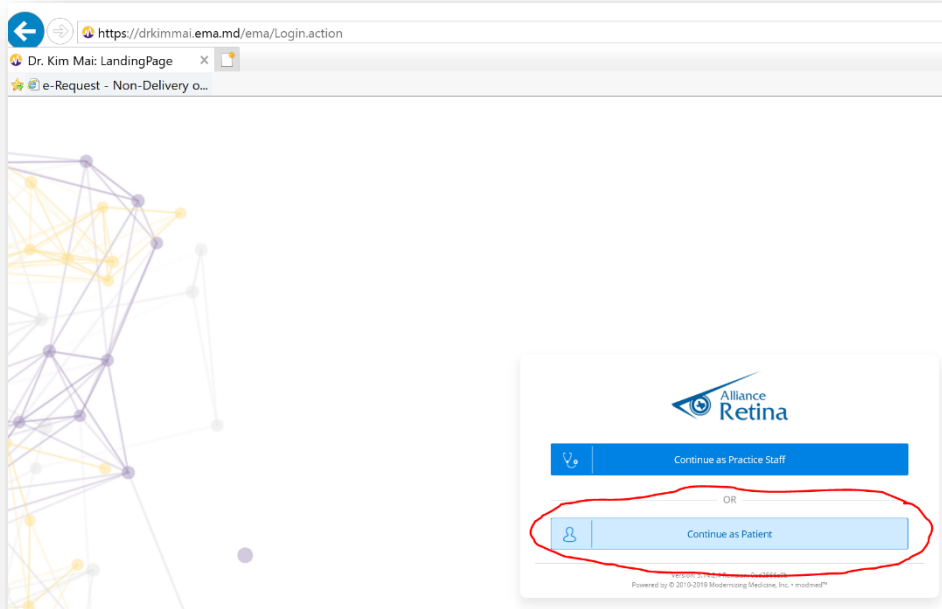


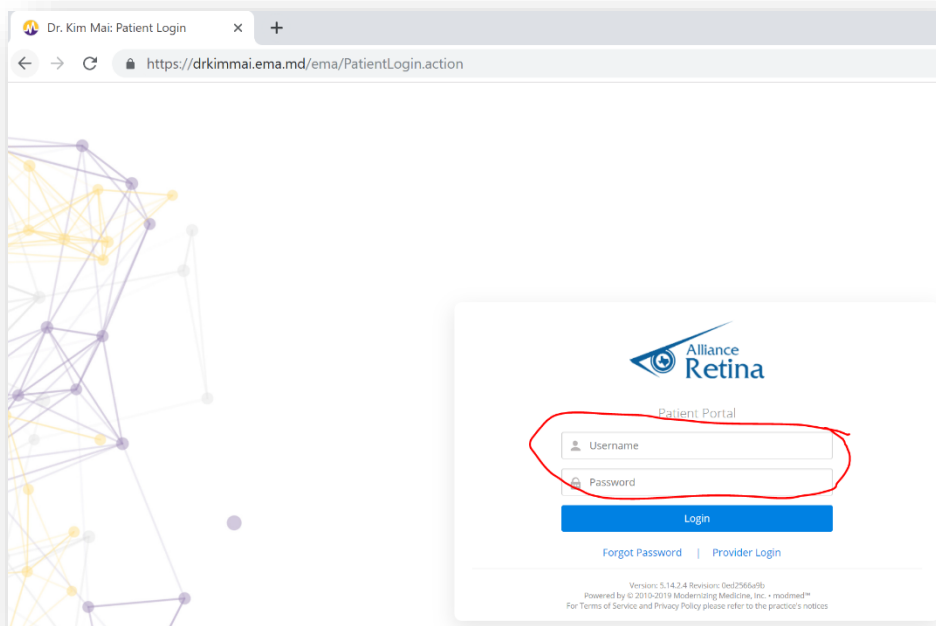
## Patient Guide to Patient Portal

- 1) Type in the URL listed below into a Mozilla Firefox browser and hit enter. DO NOT type www or https in front of the URL. (If you do not currently have Mozilla on your computer, you can download it by going to google.com and searching Mozilla Firefox and download it for free. DO NOT use any other browser)



<https://drkimmai.ema.md>

- 2) Login with the username and password listed below.
  - a. Username: [your email]
  - b. Password:



- 3) This will bring you to a page where you are able to view and edit or add information prior to your appointment. Click on [MyHealth TAB](#) in the upper toolbar.

You will see a list of tabs on the left side of the page.

The **Contact Information** tab is for you to review and verify the information. You may contact your doctor's office directly to make any changes.

The screenshot displays the Dr. Kim Mai Patient Portal interface. The browser address bar shows the URL: <https://drkimmai.ema.md/ema/patient/portal/MyVisit.action>. The page header includes the "Dr. Kim Mai: Patient Portal" title and a navigation bar with tabs: "My Health" (highlighted with a red circle), "Appointments", "Messages", and "Tests and Results". Below the header, a patient summary bar shows a profile picture, name, phone number, birth date, sex, MRN, PMS ID, and last dilation date. A left sidebar contains a list of tabs: "Contact Info" (highlighted with a red circle), "Insurance and Pharmacy", "Medications", "Allergies", "Past Medical History", "Ocular History", "Social History", "Quality Measures", "Implantable Devices", "Family History", and "Problem List". The main content area is titled "My Contact" and contains the "Patient Data" section. This section includes fields for "Patient Information" (Prefix, Last Name, First Name, Middle, Suffix, Marital Status, Drivers License Number, Social Security Number, Previous Name, State) and "Required For Meaningful Use" (Date of Birth, City of Birth, State of Birth, Zip Code, Country of Birth, Birth Sex, Sexual Orientation, Language, Ethnic Group, Ethnic Details, Gender Identity, Race). The "Contact Information" section at the bottom includes fields for "Preferred Contact Method", "Emergency Full Name", "Spouse Full Name", "Caretaker Full Name", "Patient Home Phone #", "Patient Work Phone #", "Patient Mobile Phone #", "Preferred Phone", and a checkbox for "Is it Ok to leave a detailed message?".

- 4) The **Insurance** tab is for you to review and verify the information. You may contact your doctor's office directly to make any changes

The screenshot shows the Alliance Retina patient portal interface. The browser address bar displays <https://drkimmai.ema.md/ema/patient/portal/MyVisit.action>. The top navigation bar includes the Alliance Retina logo and tabs for My Health, Appointments, Messages, and Tests and Results. Below this, a patient information bar shows fields for DOB, Phone, Birth Sex (Female), MRN, PMS ID, and Last Dilation, all with redacted values. It also indicates 'Alerts: None' and 'Allergies: None'. On the left, a sidebar menu lists various patient information categories. The 'Insurance and Pharmacy' section is highlighted in the sidebar. The main content area shows the 'Insurance' tab selected, with the text 'No insurances defined.' Below this, there are buttons for 'Add Surescripts Pharmacy' and 'Add Manual Pharmacy'. The 'Pharmacy' tab is also visible, showing 'No pharmacies defined.'

← → ↻ <https://drkimmai.ema.md/ema/patient/portal/MyVisit.action>

Alliance Retina

My Health Appointments Messages Tests and Results

DOB: [REDACTED] Phone: [REDACTED] Birth Sex: Female MRN: [REDACTED] PMS ID: [REDACTED] Last Dilation: [REDACTED]

Alerts: None  
Allergies: None

Contact Info  
**Insurance and Pharmacy**  
Medications  
Allergies  
Past Medical History  
Ocular History  
Social History  
Quality Measures  
Implantable Devices  
Family History  
Problem List

**Insurance**  
No insurances defined.

Add Surescripts Pharmacy Add Manual Pharmacy

**Pharmacy**  
No pharmacies defined.

- 5) The **Pharmacy** tab allows you to enter your pharmacy information so that your doctor can electronically send your prescription.

This screenshot is similar to the previous one, showing the Alliance Retina patient portal. The browser address bar and top navigation bar are identical. The patient information bar also remains the same. In the sidebar, the 'Insurance and Pharmacy' section is still highlighted. However, the 'Pharmacy' tab in the main content area is now selected and highlighted with a red circle. It displays the text 'No pharmacies defined.' The 'Insurance' tab is still visible above it, showing 'No insurances defined.' The buttons for 'Add Surescripts Pharmacy' and 'Add Manual Pharmacy' are also present.

← → ↻ <https://drkimmai.ema.md/ema/patient/portal/MyVisit.action>

Alliance Retina

My Health Appointments Messages Tests and Results

DOB: [REDACTED] Phone: [REDACTED] Birth Sex: Female MRN: [REDACTED] PMS ID: [REDACTED] Last Dilation: [REDACTED]

Alerts: None  
Allergies: None

Contact Info  
**Insurance and Pharmacy**  
Medications  
Allergies  
Past Medical History  
Ocular History  
Social History  
Quality Measures  
Implantable Devices  
Family History  
Problem List

**Insurance**  
No insurances defined.

Add Surescripts Pharmacy Add Manual Pharmacy

**Pharmacy**  
No pharmacies defined.

- a. Click on the Add Sure scripts Pharmacy tab.

The screenshot shows a sidebar with navigation links: Contact Info, Insurance and Pharmacy (selected), Medications, Allergies, Past Medical History, Ocular History, Social History, Quality Measures, Implantable Devices, Family History, and Problem List. The main content area has two sections: 'Insurance' with the text 'No insurances defined.' and 'Pharmacy' with the text 'No pharmacies defined.'. Between these sections are two buttons: 'Add Surescripts Pharmacy' (circled in red) and 'Add Manual Pharmacy'.

- b. You can search for pharmacies by filling in as much information as you can. I recommend entering the pharmacy name, state and city. Once you click on search, a list of pharmacies will appear. If you don't see your pharmacy populate, try to search by state and city only. (Remember that your pharmacy has to be a Sure scripts pharmacy, so you may not be able to find a local independent pharmacy.)

The screenshot shows the 'Add ePrescribing Pharmacy' form, which is circled in red. It includes a 'Filter' section with the following fields: Name, Phone, Fax, Refill enabled (radio buttons for Yes, No, Any), EPCS enabled (radio buttons for Yes, No, Any), City, State (dropdown menu set to Texas), Zip Code (76102), and Type (radio buttons for Retail, Mail). There are 'Search' and 'Clear filter' buttons. Below the form is a table of pharmacies:

Store Name	Phone	Fax	Address	City
CVS/pharmacy #11161	8178200488	8177764102	515 Houston St	Fort Worth
ReNue RX, A Benzer Pharmacy #4	6822851100	6822851103	201 Commerce Street	Fort Worth
Walgreens Drug Store 05961	8178858563	8178858567	921 HENDERSON ST	FORT WORTH
Xpress Compounding Pharmacy	8172070110	8178875545	1000 W. Weatherford St Suite 120	Forth Worth

Total pharmacies: 4

Page 1 of 1

- c. Once you have found the correct pharmacy, click on the pharmacy name in blue.

Insurance

No insurances defined.

Add Surescripts Pharmacy Add Manual Pharmacy

Add ePrescribing Pharmacy

Pharmacies

Filter

Name City State Zip Code Refill enabled EPCS enabled Type

Search Clear filter

Store Name	Phone	Fax	Address	City
CVS/pharmacy #11161	8178200488	8177764102	515 Houston St	Fort Worth
ReNue RX, ABBOTT PHARMACY #4	6822851100	6822851103	201 Commerce Street	Fort Worth
Walgreens Drug Store 05961	8178858563	8178858567	921 HENDERSON ST	FORT WORTH
Xpress Compounding Pharmacy	8172070110	8178875545	1000 W. Weatherford St Suite 120	Forth Worth

Total pharmacies: 4

Page 1 of 1

- d. Verify the name, address and phone number of the pharmacy. If you have selected the wrong pharmacy, click on the remove button in blue, and start your search over.

eRx Pharmacy Added.

Insurance

No insurances defined.

Add Surescripts Pharmacy Add Manual Pharmacy

Pharmacy

eRxAvailable	Name	Phone	Fax	Address	Edit	Remove	Default
✓	CVS/pharmacy #11161	(817) 820-0488	(817) 776-4102	515 Houston St Fort Worth, TX 76102		Remove	Default

- 6) The **Medications** tab allows you to enter all of your current medications. (Most over-the-counter medications should populate as well)
- Click on the “Unmark No Medications” tab at the top of the page.

Contact Info

Insurance and Pharmacy

**Medications**

Allergies

Past Medical History

Ocular History

Social History


Quality Measures

Implantable Devices

Family History

Problem List


## Medications

 Unmark  
No Medications

### Patient Medications - Current Internal List

No medications found.

### Other Medications



[Save and Continue](#) [Save](#) [Cancel](#)

Contact Info

Insurance and Pharmacy

**Medications**

Allergies

Past Medical History


Ocular History

Social History

Quality Measures

Implantable Devices

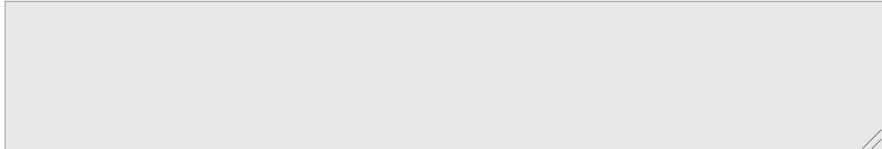
## Medications

 Unmark  
No Medications

### Patient Medications - Current Internal List

No medications found.

### Other Medications



[Save and Continue](#) [Save](#) [Cancel](#)

- b. Click on the blank field next to drug name and start typing. Medications will auto-populate for you.

Medications

Mark  
No Medications

Add New Medication

Drug Name:  
advance eye

Dispensable Versions of: Advanced Eye Health  
Add Advanced Eye Health with unspecified dispensable

Name	Dispensable Drug Name	Route
Advanced Eye Health omega-3-dha-epa-lut-zeaxanthin - id: 131541	Advanced Eye Health 250 mg/2.5 mg/0.5 mg capsule id: 07921	Oral
Advanced Eye Relief propylene glycol-glycerin - id: 113208		
Eye Drops Advanced Relief tetrahydz-dextrn70-peg400-pov - id: 79141		

Patient Medications - Current Internal List

No medications found.

Other Medications

Save and Continue Save Cancel

- c. Click on the correct medication and a box will appear to the right. If you know the dose of that medication, select the appropriate dose by clicking on the medication name/dose in blue. If you do not know the dose, select the text “add with unspecified dispensable.” You will then see your medication listed below. You can add as many medications as you like.

Medications

Mark  
No Medications

Add New Medication

Drug Name:  
advance eye

Name	Dispensable Drug Name
Advanced Eye Health omega-3-dha-epa-lut-zeaxanthin - id: 131541	No records found.
Advanced Eye Relief propylene glycol-glycerin - id: 113208	
Eye Drops Advanced Relief tetrahydz-dextrn70-peg400-pov - id: 79141	

Patient Medications - Current Internal List

No medications found.

Other Medications

Save and Continue Save Cancel

Patient Medications - Current Internal List

**Advanced Eye Health 250-2.5-0.5 mg Oral (omega-3-dha-epa-lut-zeaxanthin)**

Medication Details

Active	250-2.5-0	mg	Oral	<b>Dose</b>	capsule			mm/dd/yyyy	mm/dd/yyyy	<input type="checkbox"/> Administered during visit
Status	Strength	Strength Unit	Route	Dose	Dose Form	Frequency	Indication	Date Started	Date Ended	

Other Medications

Save and Continue Save Cancel

- d. If you cannot find the correct medication, you can always click in the box next to “other” and type in your medication.

Medications

Mark No Medications

Add New Medication

Drug Name:

Name

No records found.

Dispensable Drug Name

No records found.

Patient Medications - Current Internal List

No medications found.

Other Medications

Save and Continue Save Cancel

- e. If you are not currently taking any medications, click on the “mark no medications” tab at the top of the page.

Contact Info

Insurance and Pharmacy

**Medications**

Mark No Medications

Add New Medication

Drug Name:

Name

No records found.

Dispensable Drug Name

No records found.

Patient Medications - Current Internal List

No medications found.

Other Medications

Save and Continue Save Cancel

- f. If you have selected a medication in error, simply click on the blue delete button to the right of the medication you want to delete.

Medications (Changes Pending Approval)

Mark No Medications

Add New Medication

Drug Name:

Name Dispensable Drug Name Route

No records found. No records found.

Patient Medications - Current Internal List

Advanced Eye Health 250-2.5-0.5 mg Oral (omega-3-dha-epa-lut-zeaxanthin) [\[delete\]](#)

Medication Details

Active Status 250-2.5-0.5 mg Strength Strength Unit Oral Route capsule Dose Dose Form Frequency Indication mm/dd/yyyy Date Started mm/dd/yyyy Date Ended Administered during visit

Other Medications

[Save and Continue](#) [Save](#) [Cancel](#)

- g. You may add additional information into the blank fields next to each medication (frequency, date started), but you do not have to.

Medications (Changes Pending Approval)

Mark No Medications

Add New Medication

Drug Name:

Name Dispensable Drug Name Route

No records found. No records found.

Patient Medications - Current Internal List

Advanced Eye Health 250-2.5-0.5 mg Oral (omega-3-dha-epa-lut-zeaxanthin) [\[delete\]](#)

Medication Details

Active Status 250-2.5-0.5 mg Strength Strength Unit Oral Route capsule Dose Dose Form Frequency Indication mm/dd/yyyy Date Started mm/dd/yyyy Date Ended Administered during visit

Other Medications

[Save and Continue](#) [Save](#) [Cancel](#)

- h. Once you are finished, scroll to the bottom of the screen and select “Save and Continue”.

The screenshot shows the 'Medications (Changes Pending Approval)' section. On the left is a sidebar with navigation links: Contact Info, Insurance and Pharmacy, Medications (highlighted), Allergies, Past Medical History, Ocular History, Social History, Quality Measures, Implantable Devices, Family History, and Problem List. The main content area has a 'Mark' button and 'No Medications' text. Below is an 'Add New Medication' section with a 'Drug Name' input field. A table below that shows 'Name' and 'Dispensable Drug Name' columns, both with 'No records found.' messages. The 'Patient Medications - Current Internal List' section shows a single entry: 'Advanced Eye Health 250-2.5-0.5 mg Oral (omega-3-dha-apa-lut-zeaxanthin)'. Below this is a table with columns for 'Medication Details', 'Active Status', 'Strength', 'Unit', 'Route', 'Dose', 'Dose Form', 'Frequency', 'Indication', 'Date Started', 'Date Ended', and 'Administered during visit'. The 'Other Medications' section is empty. At the bottom, there are three buttons: 'Save and Continue' (circled in red), 'Save', and 'Cancel'.

- 7) The Allergies tab allows you to enter any known drug allergies.

The screenshot shows the 'Allergies' section. The left sidebar is the same as in the previous screenshot, with 'Allergies' highlighted and circled in red. The main content area has a header 'Allergies' and a sub-header 'Unmark No Known Allergies' with a red prohibition icon. Below is the 'Patient Allergies - Current Internal List' section, which shows 'No allergies found.' The 'Other Allergies' section is empty. At the bottom, there are three buttons: 'Save and Continue', 'Save', and 'Cancel'.

- a. Click on the “Unmark No Known Allergies” tab at the top of the page.

The screenshot shows a medical record interface with a sidebar on the left containing various tabs: Contact Info, Insurance and Pharmacy, Medications, Allergies (highlighted), Past Medical History, Ocular History, Social History, Quality Measures, Implantable Devices, Family History, and Problem List. The main content area is titled 'Allergies'. At the top of this area is a button with a red prohibition icon and the text 'Unmark No Known Allergies', which is circled in red. Below this button are two sections: 'Patient Allergies - Current Internal List' and 'Other Allergies'. The 'Patient Allergies' section contains the text 'No allergies found.' The 'Other Allergies' section is empty. At the bottom of the main content area are three buttons: 'Save and Continue' (blue), 'Save' (light blue), and 'Cancel' (light blue).

- b. Click on the blank field next to allergy and start typing. Allergens will auto-populate and simply click on the appropriate one. You will then see your allergy listed below.

This screenshot shows the same 'Allergies' page, but with the 'Add New Allergy' button highlighted in a light blue bar. Below this bar is a form with the label 'Allergy:' followed by a text input field containing the text 'toma'. This entire input area is circled in red. The rest of the page, including the sidebar and the 'No allergies found.' message, remains the same as in the previous screenshot.

- c. As always, there is an “other” box for you to type in any allergy that you cannot find.

**Allergies (Changes Pending Approval)**

Mark No Known Allergies

**Add New Allergy**

Allergy:

**Patient Allergies - Current Internal List**

**tomato**  
Ingredient

**Describe Reaction**

☐ Anaphylaxis ☐ Angioedema ☐ Diarrhea ☐ Dizziness ☐ Fatigue ☐ Hives ☐ Liver toxicity ☐ Nausea ☐ Rash ☐ Shortness of breath ☐ Stomach upset ☐ Swelling ☐ Swelling of skin

☒ Other

**Allergy Details**

Active  Unspecified  05/22/2019 mm/dd/yyyy mm/dd/yyyy  
Allergy Status Severity Date Recorded Date Started Date Ended

- d. You may select the type of reaction you experienced with that allergy, but you do not have to.

**Patient Allergies - Current Internal List**

**tomato**  
Ingredient

**Describe Reaction**

☐ Anaphylaxis ☐ Angioedema ☐ Diarrhea ☐ Dizziness ☐ Fatigue ☐ Hives ☐ Liver toxicity ☐ Nausea ☐ Rash ☐ Shortness of breath ☐ Stomach upset ☐ Swelling ☐ Swelling of skin

☒ Other

- e. As with medications, if you select an allergy in error, click on the blue delete button to the right of the allergy you wish to delete.

**Allergies (Changes Pending Approval)**

Mark No Known Allergies

**Add New Allergy**

Allergy:

**Patient Allergies - Current Internal List**

**tomato**  
Ingredient

**Describe Reaction**

☐ Anaphylaxis ☐ Angioedema ☐ Diarrhea ☐ Dizziness ☐ Fatigue ☐ Hives ☐ Liver toxicity ☐ Nausea ☐ Rash ☐ Shortness of breath ☐ Stomach upset ☐ Swelling ☐ Swelling of skin

☒ Other

[ delete ]

- f. If you have no known drug allergies, click on the “mark no known allergies” tab at the top of the page.

The screenshot shows the 'Allergies' section of a medical record interface. On the left is a sidebar with various medical history categories. The 'Allergies' tab is selected. At the top of the main content area, there is a tab labeled 'Mark No Known Allergies' which is circled in red. Below this tab are three sections: 'Add New Allergy' with an input field, 'Patient Allergies - Current Internal List' showing 'No allergies found.', and 'Other Allergies' with a large text area. At the bottom are three buttons: 'Save and Continue', 'Save', and 'Cancel'.

Contact Info

Insurance and Pharmacy

Medications

**Allergies**

Past Medical History

Ocular History

Social History

Quality Measures

Implantable Devices

Family History

Problem List

### Allergies

**Mark No Known Allergies**

Add New Allergy

Allergy:

Patient Allergies - Current Internal List

No allergies found.

Other Allergies

Save and Continue Save Cancel

- g. Once you are finished, scroll to the bottom of the screen and select “Save and Continue”.

This screenshot is identical to the one above, showing the 'Allergies' page. However, in this view, the 'Save and Continue' button at the bottom is circled in red, indicating the final step in the process.

Contact Info

Insurance and Pharmacy

Medications

**Allergies**

Past Medical History

Ocular History

Social History

Quality Measures

Implantable Devices

Family History

Problem List

### Allergies

**Mark No Known Allergies**

Add New Allergy

Allergy:

Patient Allergies - Current Internal List

No allergies found.

Other Allergies

Save and Continue Save Cancel

8) The Past Medical History tab allows you to enter your medical history and surgical history.

**Past Medical History**

Select any of the following medical conditions that you currently have

- ☒ None
- ☐ Anxiety
- ☐ Arthritis
- ☐ Asthma
- ☐ Atrial Fibrillation (Irregular Heartbeat)
- ☐ Bone Marrow Transplantation
- ☐ Enlarged Prostate
- ☐ Breast Cancer
- ☐ Colon Cancer
- ☐ COPD
- ☐ Coronary Artery Disease
- ☐ Depression
- ☐ Diabetes
- ☐ End Stage Renal Disease
- ☐ Heartburn
- ☐ Other
- ☐ Hearing Loss
- ☐ Hepatitis
- ☐ High Blood Pressure
- ☐ HIV / AIDS
- ☐ High Cholesterol
- ☐ Overactive Thyroid
- ☐ Low Thyroid
- ☐ Leukemia
- ☐ Lung Cancer
- ☐ Lymphoma
- ☐ Prostate Cancer
- ☐ Radiation Treatment
- ☐ Seizures
- ☐ Stroke

**Past Surgeries**

Have you had any surgeries on the following organs?

- ☒ None
- ☐ Removal of the appendix (appendectomy)
- ☐ Removal of a Kidney Stone

- a. Click on the box next to the medical condition that applies to you and a check mark will appear. You can select as many as you like.

### Past Medical History

Select any of the following medical conditions that you currently have

<input type="checkbox"/> None	
<input type="checkbox"/> Anxiety	<input type="checkbox"/> Hearing Loss
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Hepatitis
<input type="checkbox"/> Asthma	<input type="checkbox"/> High Blood Pressure
<input type="checkbox"/> Atrial Fibrillation (Irregular Heartbeat)	<input type="checkbox"/> HIV / AIDS
<input type="checkbox"/> Bone Marrow Transplantation	<input type="checkbox"/> High Cholesterol
<input type="checkbox"/> Enlarged Prostate	<input type="checkbox"/> Overactive Thyroid
<input type="checkbox"/> Breast Cancer	<input type="checkbox"/> Low Thyroid
<input type="checkbox"/> Colon Cancer	<input type="checkbox"/> Leukemia
<input type="checkbox"/> COPD	<input type="checkbox"/> Lung Cancer
<input type="checkbox"/> Coronary Artery Disease	<input type="checkbox"/> Lymphoma
<input type="checkbox"/> Depression	<input type="checkbox"/> Prostate Cancer
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Radiation Treatment
<input type="checkbox"/> End Stage Renal Disease	<input type="checkbox"/> Seizures
<input type="checkbox"/> Heartburn	<input type="checkbox"/> Stroke
<input type="checkbox"/> Other	

If you do not see your condition listed, click in the box next to “other” and type the condition in the box.

**Past Medical History**

Select any of the following medical conditions that you currently have

<input type="checkbox"/> None	
<input type="checkbox"/> Anxiety	<input type="checkbox"/> Hearing Loss
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Hepatitis
<input type="checkbox"/> Asthma	<input type="checkbox"/> High Blood Pressure
<input type="checkbox"/> Atrial Fibrillation (Irregular Heartbeat)	<input type="checkbox"/> HIV / AIDS
<input type="checkbox"/> Bone Marrow Transplantation	<input type="checkbox"/> High Cholesterol
<input type="checkbox"/> Enlarged Prostate	<input type="checkbox"/> Overactive Thyroid
<input type="checkbox"/> Breast Cancer	<input type="checkbox"/> Low Thyroid
<input type="checkbox"/> Colon Cancer	<input type="checkbox"/> Leukemia
<input type="checkbox"/> COPD	<input type="checkbox"/> Lung Cancer
<input type="checkbox"/> Coronary Artery Disease	<input type="checkbox"/> Lymphoma
<input type="checkbox"/> Depression	<input type="checkbox"/> Prostate Cancer
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Radiation Treatment
<input type="checkbox"/> End Stage Renal Disease	<input type="checkbox"/> Seizures
<input type="checkbox"/> Heartburn	<input type="checkbox"/> Stroke
<input type="checkbox"/> Other	

- b. If you have selected something by mistake, click on the box again and the check mark will disappear.

**Past Medical History**

Select any of the following medical conditions that you currently have

<input type="checkbox"/> None	
<input checked="" type="checkbox"/> Anxiety	<input type="checkbox"/> Hearing Loss
<input checked="" type="checkbox"/> Arthritis	<input checked="" type="checkbox"/> Hepatitis
<input type="checkbox"/> Asthma	<input checked="" type="checkbox"/> High Blood Pressure

**Past Medical History**

Select any of the following medical conditions that you currently have

<input type="checkbox"/> None	
<input type="checkbox"/> Anxiety	<input type="checkbox"/> Hearing Loss
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Hepatitis
<input type="checkbox"/> Asthma	<input checked="" type="checkbox"/> High Blood Pressure
<input type="checkbox"/> Atrial Fibrillation (Irregular Heartbeat)	<input type="checkbox"/> HIV / AIDS

- c. Scroll down to enter your surgery history the same way.

**Past Surgeries**

Have you had any surgeries on the following organs?

<input type="checkbox"/> None	
<input type="checkbox"/> Removal of the appendix (appendectomy)	<input type="checkbox"/> Removal of a Kidney Stone
<input type="checkbox"/> Removal of Bladder	<input type="checkbox"/> Kidney Transplant
<input type="checkbox"/> Breast Biopsy	<input type="checkbox"/> Removal of the Kidney
<input type="checkbox"/> Removal of Lumps In Both Breasts	<input type="checkbox"/> Removal of Part of Liver
<input type="checkbox"/> Removal of a Lump In the Left Breast	<input type="checkbox"/> Liver Transplant
<input type="checkbox"/> Removal of a Lump In the Right Breast	<input type="checkbox"/> Liver Shunt Placement
<input type="checkbox"/> Removal of Both Breasts	<input type="checkbox"/> Removal of the Ovaries due to Endometriosis
<input type="checkbox"/> Removal of Left Breast	<input type="checkbox"/> Removal of the Ovaries due to Ovarian Cancer
<input type="checkbox"/> Removal of Right Breast	<input type="checkbox"/> Removal of the Ovaries due to Ovarian Cysts
<input type="checkbox"/> Removal of Colon Due to Colon Cancer	<input type="checkbox"/> Tubal Ligation
<input type="checkbox"/> Removal of Colon Due to Diverticulitis	<input type="checkbox"/> Removal of Part of Pancreas
<input type="checkbox"/> Removal of Colon Due to Inflammatory Bowel Disease	<input type="checkbox"/> Removal of the Prostate For Biopsy
<input type="checkbox"/> Colostomy	<input type="checkbox"/> Removal of the Prostate due to Prostate Cancer

- d. If you have no medical conditions and/or previous surgeries, please click the box next to none.

**Past Surgeries**

Have you had any surgeries on the following organs?

<input checked="" type="checkbox"/> None	
<input type="checkbox"/> Removal of the appendix (appendectomy)	<input type="checkbox"/> Removal of a Kidney Stone
<input type="checkbox"/> Removal of Bladder	<input type="checkbox"/> Kidney Transplant

- e. Once you are finished, scroll to bottom of the screen and select “Save and Continue”.

The screenshot shows a medical history form with two columns of checkboxes for various medical conditions. The left column includes: Heart Bypass Surgery, Heart Transplant, Heart Valve Replacement (Mechanical), Angioplasty Or Stent Placement, Hip Replacement (Both), Hip Replacement (Left), Hip Replacement (Right), Right and Left Knee Replacement, Left Knee Replacement, Right Knee Replacement, Biopsy of the Kidney, and Other. The right column includes: Low Anterior Resection of the Rectum, Basal Cell Skin Cancer, Melanoma, Skin Biopsy, Squamous Cell Skin Cancer, Removal of the Spleen, Removal of the Testicles, Removal of the Uterus Due to Fibroids, Removal of the Uterus Due to Uterine Cancer, and Removal of the Uterus Due to Cervical Cancer. Below these is a large text area. The 'Pediatric History' section contains fields for Gestational Age at Birth (in weeks), Birth Weight (in lbs and oz), Maternal illness during pregnancy, and a dropdown for Forceps delivery. At the bottom, three buttons are visible: 'Save and Continue' (highlighted with a red circle), 'Save', and 'Cancel'.

Heart Bypass Surgery  
Heart Transplant  
Heart Valve Replacement (Mechanical)  
Angioplasty Or Stent Placement  
Hip Replacement (Both)  
Hip Replacement (Left)  
Hip Replacement (Right)  
Right and Left Knee Replacement  
Left Knee Replacement  
Right Knee Replacement  
Biopsy of the Kidney  
Other

Low Anterior Resection of the Rectum  
Basal Cell Skin Cancer  
Melanoma  
Skin Biopsy  
Squamous Cell Skin Cancer  
Removal of the Spleen  
Removal of the Testicles  
Removal of the Uterus Due to Fibroids  
Removal of the Uterus Due to Uterine Cancer  
Removal of the Uterus Due to Cervical Cancer

**Pediatric History**

Gestational Age at Birth (in weeks)

Birth Weight

lbs oz

Maternal illness during pregnancy

Forceps delivery

Save and Continue Save Cancel

9) The Ocular History tab allows you to enter your Ocular history and Ocular Surgery.

**Ocular History**

☐ None

☐ Allergic Conjunctivitis

☐ Blepharitis

☐ Cataract Right Eye

☐ Cataract Left Eye

☐ Contact Lenses

☐ Corneal Dystrophy Right Eye

☐ Corneal Dystrophy Left Eye

☐ Diabetic Retinopathy, Background Right Eye

☐ Diabetic Retinopathy, Background Left Eye

☐ Diabetic Retinopathy, Proliferative Right Eye

☐ Diabetic Retinopathy, Proliferative Left Eye

☐ Dry Eyes

☐ Glasses

☐ Glaucoma Right Eye

☒ Glaucoma Left Eye

☐ Macular Degeneration Right Eye

☐ Other

☐ Macular Degeneration Left Eye

☐ Macular ERM Right Eye

☐ Macular ERM Left Eye

☐ Narrow Angles Right Eye

☐ Narrow Angles Left Eye

☐ Ocular Hypertension Right Eye

☐ Ocular Hypertension Left Eye

☐ Ophthalmic Migraine

☐ Pseudoexfoliation

☐ Retinal Tear Right Eye

☐ Retinal Tear Left Eye

☐ Strabismus

☐ PVD Right Eye

☐ PVD Left Eye

☐ Vitreous Floaters Right Eye

☐ Vitreous Floaters Left Eye

**Ocular Surgery**

- a. Click on the box next to the Ocular History that applies to you and a check mark will appear. You can select as many as you like. If you do not see your condition listed, click in the box next to “other” and type the condition in the box.

**Ocular History**

☐ None

☐ Allergic Conjunctivitis

☐ Blepharitis

☐ Cataract Right Eye

☐ Cataract Left Eye

☐ Contact Lenses

☐ Corneal Dystrophy Right Eye

☐ Corneal Dystrophy Left Eye

☐ Diabetic Retinopathy, Background Right Eye

☐ Diabetic Retinopathy, Background Left Eye

☐ Diabetic Retinopathy, Proliferative Right Eye

☐ Diabetic Retinopathy, Proliferative Left Eye

☐ Dry Eyes

☐ Glasses

☐ Glaucoma Right Eye

☒ Glaucoma Left Eye

☐ Macular Degeneration Right Eye

☐ Other

☐ Macular Degeneration Left Eye

☐ Macular ERM Right Eye

☐ Macular ERM Left Eye

☐ Narrow Angles Right Eye

☐ Narrow Angles Left Eye

☐ Ocular Hypertension Right Eye

☐ Ocular Hypertension Left Eye

☐ Ophthalmic Migraine

☐ Pseudoexfoliation

☐ Retinal Tear Right Eye

☐ Retinal Tear Left Eye

☐ Strabismus

☐ PVD Right Eye

☐ PVD Left Eye

☐ Vitreous Floaters Right Eye

☐ Vitreous Floaters Left Eye

- b. If you have selected something by mistake, click on the box again and the check mark will disappear.

The image displays two screenshots of a web form titled "Ocular History".

**Top Screenshot:** The form has a title "Ocular History" and a subtitle "Ocular History". It contains two columns of checkboxes. In the left column, "Allergic Conjunctivitis" is checked. In the right column, "Macular Degeneration Left Eye" and "Macular ERM Right Eye" are checked. Below each checked item is a text input field.

**Bottom Screenshot:** The form is identical to the top one, but all checkboxes are unchecked.

- c. Scroll down to enter your Ocular surgery history the same way.

The image shows a web form titled "Ocular Surgery". The title "Ocular Surgery" is circled in red. The form contains a list of checkboxes for various surgical procedures, arranged in two columns.

**Left Column:**

- ☐ None
- ☐ Blepharoplasty Right Eye
- ☐ Blepharoplasty Left Eye
- ☐ Cataract Surgery Right Eye
- ☐ Cataract Surgery Left Eye
- ☐ Corneal Transplant Right Eye
- ☐ Corneal Transplant Left Eye
- ☐ DSAEK Right Eye
- ☐ DSAEK Left Eye
- ☐ Eye Muscle Surgery
- ☐ Intravitreal Injections Right Eye
- ☐ Intravitreal Injections Left Eye

**Right Column:**

- ☐ LTP Left Eye
- ☐ PRK Right Eye
- ☐ PRK Left Eye
- ☐ Ptosis Repair Right Eye
- ☐ Ptosis Repair Left Eye
- ☐ Punctal Plugs Right Eye
- ☐ Punctal Plugs Left Eye
- ☐ Strabismus Surgery
- ☐ Retinal Laser Right Eye
- ☐ Retinal Laser Left Eye
- ☐ Trabeculectomy Right Eye

- d. If you have no Ocular conditions and/or previous Ocular surgeries, please click the box next to none.

The screenshot shows a form titled "Ocular Surgery". At the top, the option "None" is selected and circled in red. Below it, there are two columns of checkboxes for various surgical procedures. The first column includes: Blepharoplasty Right Eye, Blepharoplasty Left Eye, Cataract Surgery Right Eye, Cataract Surgery Left Eye, Corneal Transplant Right Eye, Corneal Transplant Left Eye, DSAEK Right Eye, DSAEK Left Eye, and Eye Muscle Surgery. The second column includes: LTP Left Eye, PRK Right Eye, PRK Left Eye, Ptosis Repair Right Eye, Ptosis Repair Left Eye, Punctal Plugs Right Eye, Punctal Plugs Left Eye, Strabismus Surgery, and Retinal Laser Right Eye.

- e. Once you are finished, scroll to bottom of the screen and select "Save and Continue".

This screenshot shows the same "Ocular Surgery" form, but with more options visible in the second column: Retinal Laser Left Eye, Trabeculectomy Right Eye, Trabeculectomy Left Eye, Tube Shunt Right Eye, Tube Shunt Left Eye, Yag Capsulotomy Right Eye, and Yag Capsulotomy Left Eye. At the bottom of the form, there are three buttons: "Save and Continue", "Save", and "Cancel". The "Save and Continue" button is circled in red.

10) The Social History tab allows you to document drug, alcohol and smoking history.

**Social History**

Smoking Status (QM402, QM226)  
Never smoker

**Social History Details**

☐ None

☐ Not sexually active

☐ Sexually active with one partner

☐ Sexually active with more than one partner

☐ Same sex partner

☐ Recreational Drug Use

☐ Intravenous Use of Recreational Drug (QM387)

☐ Intravenous Drug Use Within Past 12 Months (QM387)

☐ Other

☒ Alcohol consumption - none

☐ Alcohol consumption - less than 1 drink per day

☐ Alcohol consumption - 1-2 drinks per day

☐ Alcohol consumption - 3 or more drinks per day

☐ Patient feels safe at home

☐ Patient feels unsafe at home

How many times in the past year have you had 5 or more drinks in a day for men, or 4 or more drinks in a day for women or any adult older than 65? (QM431)  
- Select One -

**Driving Status**

☐ Drives in the Daytime

☐ Drives at Night

How often do you exercise?  
Select One

What is your caffeine use?  
Select One

Occupation and Workplace

Place of Residence

Save and Continue Save Cancel

a. Click on the box that applies to you. If none apply, select none.

**Social History**

Smoking Status (QM402, QM226)  
Never smoker

**Social History Details**

☒ None

☐ Not sexually active

☐ Sexually active with one partner

☐ Sexually active with more than one partner

☐ Same sex partner

☐ Recreational Drug Use

☐ Intravenous Use of Recreational Drug (QM387)

☐ Intravenous Drug Use Within Past 12 Months (QM387)

☐ Other

☒ Alcohol consumption - none

☐ Alcohol consumption - less than 1 drink per day

☐ Alcohol consumption - 1-2 drinks per day

☐ Alcohol consumption - 3 or more drinks per day

☐ Patient feels safe at home

☐ Patient feels unsafe at home

- b. Scroll down to select your smoking status. Click on the box under “smoking status” and a drop down box will appear. Click on the statement that applies to you.

The screenshot shows the 'Social History' section of a medical form. At the top, the title 'Social History' is displayed. Below it, the 'Smoking Status' section is highlighted with a red circle. This section includes a dropdown menu currently showing 'Never smoker'. Below the dropdown, the 'Social History Details' section contains various checkboxes for sexual activity, recreational drug use, and alcohol consumption. The 'Alcohol consumption - none' option is checked.

**Social History**

**Smoking Status** (QM402, QM226)

Never smoker ▼

**Social History Details**

☐ None

☐ Not sexually active

☐ Sexually active with one partner

☐ Sexually active with more than one partner

☐ Same sex partner

☐ Recreational Drug Use

☐ Intravenous Use of Recreational Drug (QM387)

☐ Intravenous Drug Use Within Past 12 Months (QM387)

☐ Other

☒ Alcohol consumption - none

☐ Alcohol consumption - less than 1 drink per day

☐ Alcohol consumption - 1-2 drinks per day

☐ Alcohol consumption - 3 or more drinks per day

☐ Patient feels safe at home

☐ Patient feels unsafe at home

- c. Once you are finished, scroll to the bottom of the screen and select “Save and Continue”.

The screenshot shows the bottom of the 'Social History' form. On the left, a sidebar lists various medical history sections, with 'Social History' highlighted. The main content area shows the 'Alcohol consumption' section, followed by a question about the number of drinks in the past year. Below this is the 'Driving Status' section, followed by questions about exercise frequency and caffeine use. The 'Occupation and Workplace' and 'Place of Residence' sections are also visible. At the bottom, the 'Save and Continue' button is highlighted with a red circle.

**Alcohol consumption**

☒ Alcohol consumption - none

☐ Alcohol consumption - less than 1 drink per day

☐ Alcohol consumption - 1-2 drinks per day

☐ Alcohol consumption - 3 or more drinks per day

☐ Patient feels safe at home

☐ Patient feels unsafe at home

How many times in the past year have you had 5 or more drinks in a day for men, or 4 or more drinks in a day for women or any adult older than 65? (QM431)

- Select One - ▼

**Driving Status**

☐ Drives in the Daytime

☐ Drives at Night

How often do you exercise?

Select One ▼

What is your caffeine use?

Select One ▼

**Occupation and Workplace**

**Place of Residence**

**Save and Continue** Save Cancel

11) The Family History tab allows you to enter your family history.

The screenshot shows a medical software interface with a sidebar on the left containing various tabs: Contact Info, Insurance and Pharmacy, Medications, Allergies, Past Medical History, Ocular History, Social History, Quality Measures, Implantable Devices, **Family History** (highlighted with a red circle), and Problem List. The main content area is titled "Family History" (also highlighted with a red circle) and contains several sections: "Add New Family History" with a text input field, "Patient Family History:" section, a yellow box stating "No family history diabetes (situation) (SNOMED: 160274005)", a "Family Members" section with checkboxes for Mother, Father, Sister, Brother, Daughter, Son, Uncle, Aunt, Nephew, Niece, Grandmother, Grandfather, Grandson, and Granddaughter, a "Details" section with a dropdown for "Active Status" and a date field for "Date Recorded" (06/20/2018), and an "Other Family Histories" section at the bottom.

a) Click on the box that applies to you.

This is a close-up of the "Patient Family History:" section from the previous screenshot. It features a yellow box with the text "No family history diabetes (situation) (SNOMED: 160274005)". Below this is the "Family Members" section, which contains a grid of checkboxes for various family members: Mother (checked), Father (checked), Sister, Brother, Daughter, Son, Uncle, Aunt, Nephew, Niece, Grandmother, Grandfather, Grandson, and Granddaughter. The "Details" section below includes a dropdown menu for "Active Status" (set to "Active") and a date field for "Date Recorded" (06/20/2018). A large red circle is drawn around the "Family Members" section, indicating the area to be clicked.

- b) Scroll down to enter your Other Family Histories.

Patient Family History:

**No family history diabetes (situation)**  
(SNOMED: 160274005)

**Family Members**

<input checked="" type="checkbox"/> <b>Mother</b> (SNOMED: 72705000)	<input checked="" type="checkbox"/> <b>Father</b> (SNOMED: 66839005)	<input type="checkbox"/> <b>Sister</b> (SNOMED: 27733009)	<input type="checkbox"/> <b>Brother</b> (SNOMED: 27733009)
<input type="checkbox"/> <b>Daughter</b> (SNOMED: 66089001)	<input type="checkbox"/> <b>Son</b> (SNOMED: 65616008)	<input type="checkbox"/> <b>Uncle</b> (SNOMED: 38048003)	<input type="checkbox"/> <b>Aunt</b> (SNOMED: 38048003)
<input type="checkbox"/> <b>Nephew</b> (SNOMED: 83559000)	<input type="checkbox"/> <b>Niece</b> (SNOMED: 34581001)	<input type="checkbox"/> <b>Grandmother</b> (SNOMED: 113157001)	<input type="checkbox"/> <b>Grandfather</b> (SNOMED: 113157001)
<input type="checkbox"/> <b>Grandson</b> (SNOMED: 70578009)	<input type="checkbox"/> <b>Granddaughter</b> (SNOMED: 44181008)		

**Details**

Active   
Status Date Recorded

**Other Family Histories**

- c) Once you are finished, scroll to the bottom of the screen and select "Save".

**Other Family Histories**

12) The **Problem List** tab allows you to view any condition your doctor has diagnosed you as having and the date you were given that diagnosis.

You are not able to change any information in this tab.

The screenshot displays a medical record interface. On the left, a sidebar contains several tabs: 'Contact Info', 'Insurance and Pharmacy', 'Medications', 'Allergies', 'Past Medical History', 'Ocular History', 'Social History', 'Quality Measures', 'Implantable Devices', 'Family History', and 'Problem List'. The 'Problem List' tab is highlighted in blue and circled in red. The main content area is titled 'Problem List' (also circled in red) and contains a table with the following data:

Problem	Learn More
Unspecified glaucoma	<a href="#">i</a>
Unspecified ptosis of left eyelid	<a href="#">i</a>
Other intraretinal microvascular abnormalities	<a href="#">i</a>

Below the table, there is a pagination control showing 'Page 1 of 1' and a dropdown menu set to '25'.

- 13) To view your previous clinical notes, Click on [Appointment](#) tab in the upper toolbar.

Upcoming Appointments

**Past Appointments**

Results

Past Appointments

Start Date:  End Date:

Visit Date	Attendees	Impressions	Location	Act
Tuesday, Jun 19, 2018 06:08pm CDT	Primary Provider & Primary Biller: Mai, Kim-Binh (KBMAI)	Ptosis of eyelid, unspecified OS (H02.402) Intraretinal Microvascular Abnormalities OU (H35.09)	Alliance	

Page 1 of 1

Alliance Retina

My Health

**Appointment**

Messages

Tests and Results

DOB: [REDACTED] Phone: [REDACTED] Birth Sex: [REDACTED] MRN: [REDACTED] PMS ID: [REDACTED] Last Dilations: [REDACTED]

Alerts: None

Allergies: Unspecified

Upcoming Appointments

**Past Appointments**

Results

Upcoming Appointments

Start Date:  End Date:

Appointment Date	Physician	Location
No records found.		

Page 1 of 1

Click on the "Past Appointments" tab on the left side of the page.

Enter Start Date and End Date to search for the past appointments. Once you click on Apply, a list of the past appointments will appear if apply. You can click on the [Visit Date](#) to view the clinical note associated with that visit. If a note has not been finalized by the physician, you will not be able to see it. Please call the office if you do not see a note associated to the visit.

Upcoming Appointments

Past Appointments

Results

Past Appointments

Start Date: 05/03/2018 End Date: 05/24/2019 Apply

Visit Date	Attendees	Impressions	Location	Action
<a href="#">Tuesday, Jun 19, 2018 06:08pm CDT</a>	Primary Provider & Primary Biller: Mai, Kim-Binh (KBMAI)	Ptosis of eyelid, unspecified OS (H02.402) Intraretinal Microvascular Abnormalities OU (H35.09)	Alliance	

Page 1 of 1 10

You can also see the results of those appointments if apply.

Upcoming Appointments

Past Appointments

Results

14) Click on the “Upcoming Appointments” tab on the left side of the page to view any upcoming appointments.

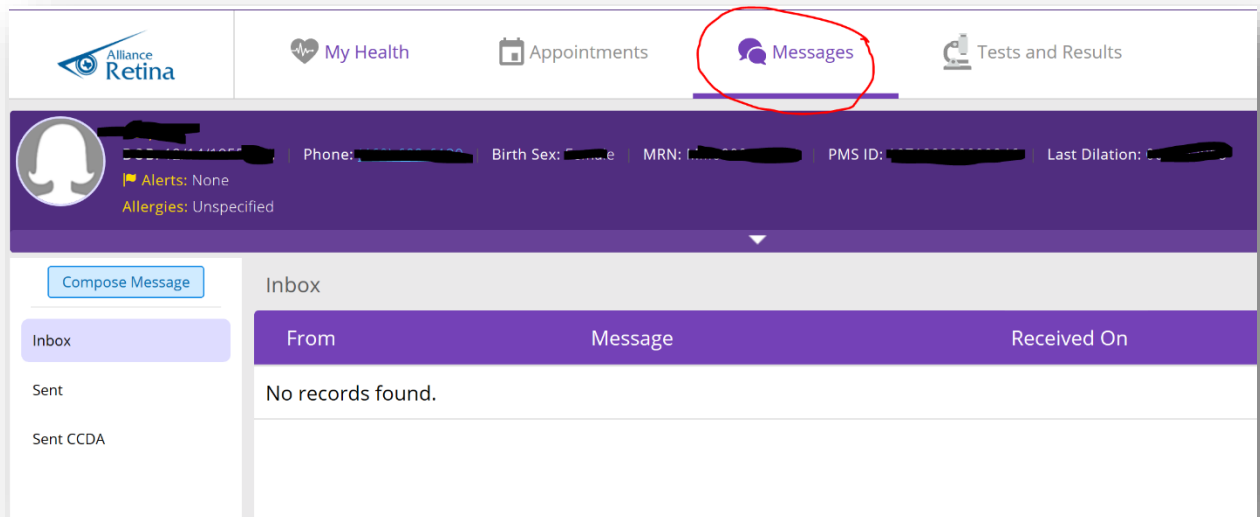
The screenshot shows the Alliance Retina patient portal. The top navigation bar includes the logo, 'My Health', 'Appointments' (circled in red), 'Messages', and 'Tests and Results'. Below the navigation bar is a patient profile section with fields for DOB, Phone, Birth Sex, MRN, PMS ID, and Last Dilation, along with 'Alerts: None' and 'Allergies: Unspecified'. On the left, a sidebar contains 'Upcoming Appointments' (selected), 'Past Appointments', and 'Results'. The main content area is titled 'Upcoming Appointments' and features a search filter with 'Start Date: 05/24/2019' and 'End Date: mm/dd/yyyy', followed by an 'Apply' button. Below this is a table header with columns 'Appointment Date', 'Physician', and 'Location'. The table body contains the text 'No records found.' and a pagination bar showing 'Page 1 of 1' with a dropdown for '10'.

This screenshot is identical to the one above, but with a red circle around the 'Upcoming Appointments' tab in the left sidebar. The rest of the interface, including the top navigation bar, patient profile, and main content area, remains the same.

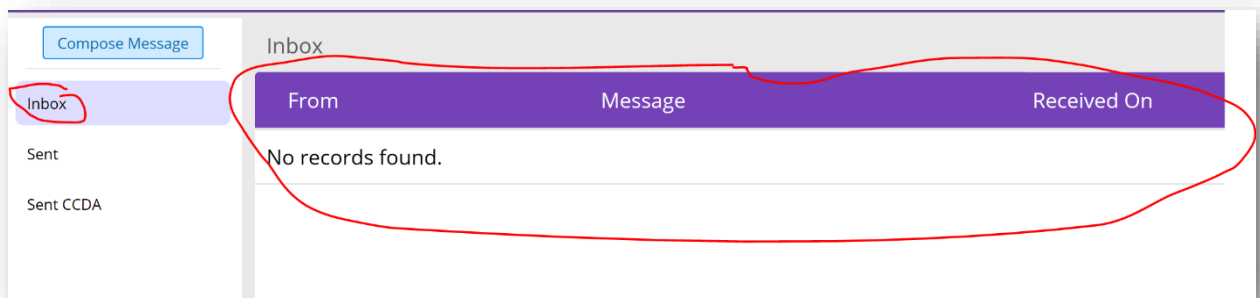
Enter Start Date and End Date to search for the upcoming appointments. Once you click on Apply, a list of the upcoming appointments will appear if apply.

The screenshot shows a web application interface for viewing appointments. On the left, a sidebar contains three tabs: 'Upcoming Appointments' (highlighted with a red circle), 'Past Appointments', and 'Results'. The main content area is titled 'Upcoming Appointments' and features a search form. This form includes two date input fields: 'Start Date' with the value '05/25/2019' and 'End Date' with the value '05/31/2019'. Both date fields are circled in red. To the right of these fields is a blue 'Apply' button, also circled in red. Below the search form is a table with a purple header row containing the columns 'Appointment Date', 'Physician', and 'Location'. The table body contains the text 'No records found.' At the bottom right of the table area, there is a pagination control showing 'Page 1 of 1' and a dropdown menu set to '10'.

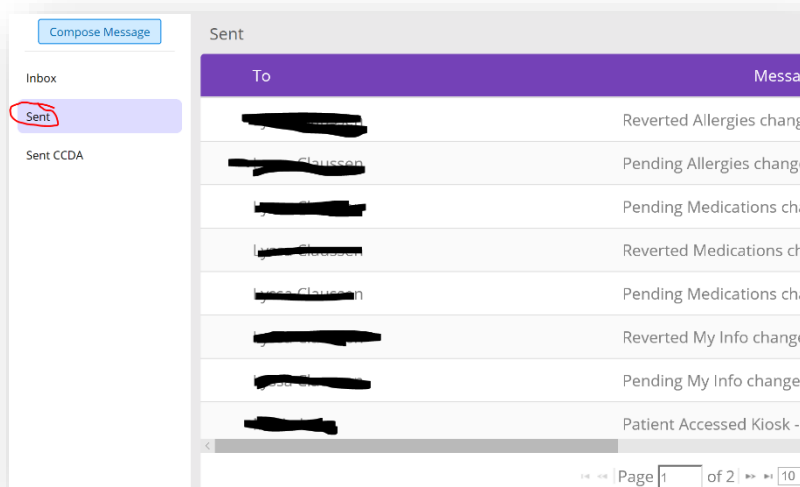
14) The **Messages** tab allows you to view all the messages.



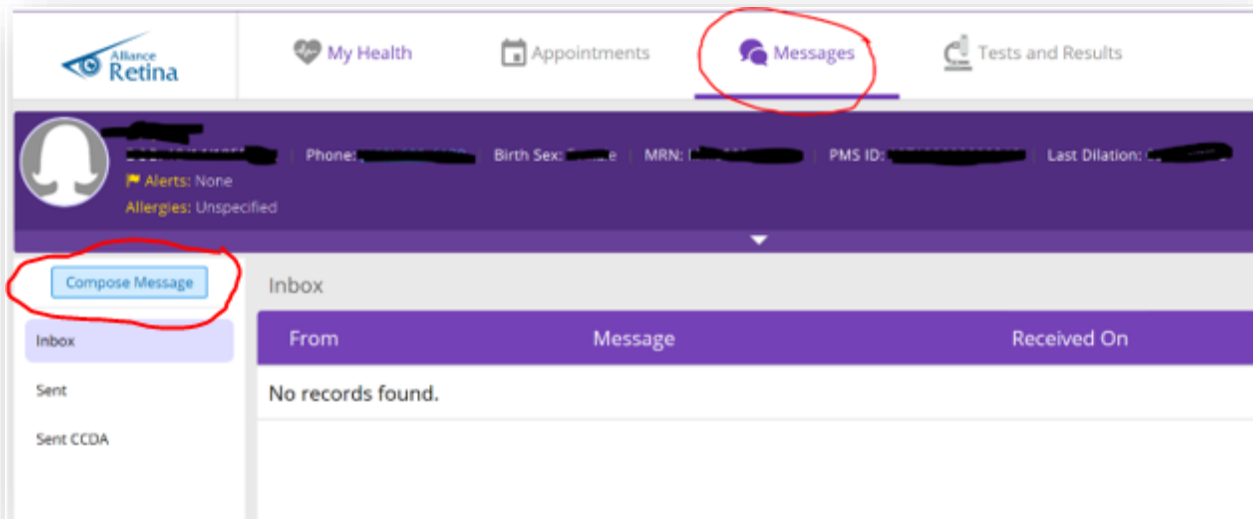
a) Click on the "Inbox" tab on the left side of the page to see new messages if apply.



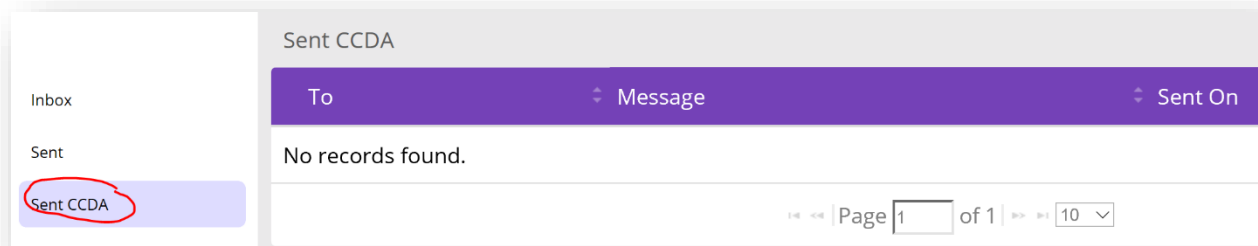
b) Click on the "Sent" tab on the left side of the page to see all the sent messages.



- c) To email your doctor or staff, please click on [Compose Message](#) in the upper left side of the page.



- d) Click on the “Sent CCDA” tab on the left side of the page to see all the sent CCDA messages.



15) The **Tests and Results** tab allows you to view any test or lab that was performed or ordered for you. You can also see the results of those tests or labs if they have come back. For example, all biopsies and blood work should be here for you to view. If you do not see a particular lab result, please call the office. You are not able to change any information in this tab.

